

Banking and Institutional Finance

Our Banking and Institutional Finance practice practice brings together more than 100 lawyers in offices across the United States, Europe, Middle East and Asia to represent lenders, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In 2018, we closed approximately 329 global finance transactions for our clients, amounting to over \$63.6 billion in aggregate financing.

Our team provides services in connection with private finance and other commercial transactions, including credit facilities on a syndicated and single-lender basis; merchant banking transactions; asset-based financings; mezzanine investments; acquisition financings; leveraged leases; real estate financings; private placements of debt securities; and credit enhanced transactions. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation.

Cases & Deals

September 20, 2023

King & Spalding Advises EDF and Masdar Consortium on the 100% Renewable, Greenfield Multi-utility Amaala Giga Project

July 19, 2023

King & Spalding advises Nikola Corporation on its Sale of the Phoenix Hydrogen Hub to Fortescue Future Industries

January 20, 2023

Evolent Health Acquires NIA (Magellan Specialty Health) from Centene Corporation

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Insights

NEWSLETTER

December 20, 2023

Financial Service Focus - December 2023

Capability Lawyers



Susan O. Berry
Houston



Carolyn Zander Alford
Atlanta



Shane Dornburg
Atlanta



Bryant Gatrell
Charlotte



Ellen Marie Snare
New York



Craig Lee
Charlotte

Recognition

Ranked Band 1 – Banking & Finance in Georgia

CHAMBERS 2022

Ranked Band 4 – Banking & Finance in Illinois

CHAMBERS 2022

Ranked Band 5 – Banking &

NEWSLETTER

October 12, 2023

Lender Liability Quarterly – October 2023

NEWSLETTER

September 20, 2023

Financial Service Focus - September 2023

VIEW ALL

Events

SPEAKING ENGAGEMENT

November 1, 2023

Thad Wilson to Speak on Financial Poise Webinar

SPEAKING ENGAGEMENT

October 3, 2023

Amy Peters to Speak on The Lead Left's Webinar

SPEAKING ENGAGEMENT

April 27, 2023

Jonathan Arkins to Speak at American College of Investments Counsels' Spring Investment Forum

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News

PRESS RELEASE

March 6, 2024

King & Spalding Recruits High-Yield Capital Markets Partner Peter Schwartz in London

IN THE NEWS

February 21, 2024

Thad Wilson and Britney Baker counsel PNC Bank in connection with Akumin filing Chapter 11 bankruptcy

IN THE NEWS

February 20, 2024

K&S advises Truist Bank before the U.S. Supreme Court, which dismissed a petition accusing the bank of failing to warn noteholders about the risks of lending money to a soon-to-be bankrupt company

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Finance Nationwide

CHAMBERS 2022

Ranked Band 5 – Banking & Finance in New York

CHAMBERS 2022

Ranked Band 2 – Banking & Finance in North Carolina

CHAMBERS 2022

"The King & Spalding team has excellent market knowledge and approaches transactions in a practical and commercial manner."

CHAMBERS 2022

"It's a firm of exceptional quality. They are always very responsive, business-savvy lawyers."

CHAMBERS 2022

"They are very good thought-leaders with extensive experience across the board."

CHAMBERS 2022

Ranked Band 5 in Nationwide Banking & Finance

CHAMBERS USA 2021

Ranked Band 1 in Georgia Banking & Finance

CHAMBERS USA 2021

Ranked Band 2 in North Carolina Banking & Finance

CHAMBERS USA 2021

Ranked Tier 4 in UAE

Banking & Finance

LEGAL 500 EMEA 2021

Ranked Tier 2 in Saudi
Arabia Banking & Finance

LEGAL 500 EMEA 2021

“They are exceptionally talented. They are able to use their experience to identify the key credit terms we need to maintain in documentation and are able to influence the opposing counsel to prevail in negotiations.”

CHAMBERS USA 2021

“The team is super responsive, hard-working, commercial and very strong at partnering the internal legal team on more routine things.”

CHAMBERS USA 2021

“Their strength probably is twofold. Within the platform, they have a lot of different areas of expertise that they can rely upon, which is incredibly beneficial when working on a complex transaction. It is also demonstrated with their connections within the industry and their understanding of it. We've worked with some really great partners - the people make them stand out.”

CHAMBERS USA 2021

“They are responsive, smart and know credit agreements really well - which is a big part of the battle here. I bounce other ideas off them because I value their

opinion. I know I'm getting a smart, intelligent, thoughtful response."

CHAMBERS USA 2021

"They are our top firm and we can rely on them for everything."

CHAMBERS USA 2021

"They are responsive, know the market and play against the best in the US representing the other side of the table."

CHAMBERS USA 2020

"They are very user-friendly, very accessible and we are very pleased with their work."

CHAMBERS USA 2020

"The firm is commercial with clients and when we have a new deal, they quickly get up to speed."

CHAMBERS USA 2020

Peers note that the firm "dominates the market in terms of size and expertise."

CHAMBERS USA 2020
