

Leveraged Finance

Our Leveraged Finance practice brings together more than 100 lawyers in offices across the United States, Europe, Middle East and Asia to represent lenders, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In 2018, we closed approximately 329 global finance transactions for our clients, amounting to over \$63.6 billion in aggregate financing. Our team provides services in connection with private finance and other commercial transactions, including credit facilities on a syndicated and single-lender basis; merchant banking transactions; asset-based financings; mezzanine investments; acquisition financings; leveraged leases; real estate financings; private placements of debt securities; and credit enhanced transactions. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation.

Cases & Deals

April 16, 2019

Americold to Acquire Cloverleaf Cold Storage

February 4, 2019

Ames Watson acquires Lids Sports Group

December 31, 2018

Brookfield Infrastructure Group Completes Acquisition of 31 Data Centers in 10 Countries from AT&T for \$1.1 Billion

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Insights

CLIENT ALERT

July 10, 2019

Increased Interest in Direct Private Placements

NEWSLETTER

June 25, 2019

REIT Advisor – June 2019

Capability Lawyers



Carolyn Zander Alford
Atlanta



William H. Fuller III (Bill)
Charlotte



Ellen Marie Snare
New York

Recognition

19 Global Finance lawyers earned individual recognition CHAMBERS GUIDES 2019

"They've been excellent - they have their finger on the pulse of the marketplace and help us understand the critical points we should be looking at. As far as client interaction goes, they are very commercial and pro-business."

CHAMBER USA 2019

"They're always willing to go above and beyond to help their client."

CHAMBERS USA 2019

"They were very knowledgeable and

CLIENT ALERT

March 26, 2018

Risk Retention Update: Spring 2018

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Events

SPEAKING ENGAGEMENT

November 13, 2018

Jason Huff to Speak at Corporate Jet Investor Miami 2018

SPEAKING ENGAGEMENT

August 9, 2018

Thad Wilson to Speak on Financial Poise Webinar About What to Expect and Do When Your Customer Becomes Insolvent

SPEAKING ENGAGEMENT

May 6, 2018

Jason Huff to Speak at 2018 Equipment Leasing and Finance Association Forum

[VIEW ALL](#)

News

RECOGNITION

June 26, 2019

King & Spalding Chicago Associate Benton Merkel Earns U.S. Army's General Douglas MacArthur Leadership Award

IN THE NEWS

January 29, 2019

Read How King & Spalding Helped Bring Super Bowl LIII to Atlanta

RECOGNITION

January 14, 2019

Law360 Names King & Spalding a 2018 Law Firm of the Year, Recognizes Seven of its Practices as Practice Groups of the Year

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responsive, and provided the appropriate advice regarding a number of topics."

CHAMBERS USA 2019

"King & Spalding runs at the same speed as us and knows the market cold"

CHAMBERS USA 2019

Fourth U.S. nationwide ranking

CHAMBERS USA 2019

Ranked in Commercial Lending: Advice to Lenders, Project Finance, Structured Finance and Transport: Rail and Road Finance

LEGAL 500 US, 2018

Ranked National Tier 1 for Banking & Finance in "Best Law Firms"

U.S. NEWS & WORLD REPORT, 2018

Top 10 U.S. Law Firm Lender Leveraged by Deals
REUTERS LEAGUE TABLES, 2016

Structured the securitization selected as the U.S.

Structured Finance Issue of the Year

INTERNATIONAL FINANCING REVIEW, 2015

Shortlisted for the Innovative Lawyers Award

FINANCIAL TIMES, 2016
