

Leveraged Finance

Our Leveraged Finance practice brings together more than 100 lawyers in offices across the United States, Europe, Middle East and Asia. Our highly integrated team includes dedicated bank finance and private credit & direct lending practitioners, with proven track records across the capital structure and industries, ranging from bilateral or single-lender deals to broadly syndicated, multi-tranche and multicurrency deals. We focus on our clients' most complex challenges, bringing our deep industry knowledge and experience to execute on high-value financing transactions and in developing new financial products for the market. Our depth and diversity of talent creates a unique ability to advise clients in the various dynamics of financing transactions ranging from early-stage venture capital and private equity backed investments to navigating the turbulent headwinds of distressed situations.

With lawyers in global financial centers, including New York, London, Paris and Singapore, we bring a commercial understanding of domestic and international financing markets to provide targeted advice across offices in an efficient and commercially savvy manner. Our experience includes representing traditional and non-traditional lenders, private credit and debt funds, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation. We empower our clients in the market by driving peer-to-peer engagement and discourse.

Cases & Deals

King & Spalding advises ADIB Capital on launch of Shari'a-compliant European Logistics Fund I

November 7, 2024

King & Spalding Advises the Loan Market Association on the Draft Provisions for Green Loans

King & Spalding Advises Abercrombie & Kent on \$500

Capability Lawyers



Carolyn Zander Alford
New York



Andrew Brereton
Singapore



Amin Doulai
London



W. Todd Holleman (Todd)
New York



Amy Peters
Chicago



Marisa A. Sotomayor
New York

Recognition

Ranked in Banking & Finance (Nationwide, Georgia, Illinois, New York, North Carolina)

CHAMBERS USA 2024

Ranked in Banking & Finance (USA, Singapore, Saudi Arabia)

CHAMBERS GLOBAL 2024

Million Financing

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Insights

ARTICLE

January 27, 2025

GLI Fund Finance, Ninth Edition: England & Wales Chapter

ARTICLE

November 1, 2024

Institutional capital: The future of fund finance

NEWSLETTER

September 2, 2024

Financial Services Focus - September 2024

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Events

SPEAKING ENGAGEMENT

March 12, 2025

Sukhvir Basran to Speak at H/Advisors Maitland event "Women in Sustainability Leadership"

SPEAKING ENGAGEMENT

February 24, 2025

James Hoggett to Speak at 14th Annual Global Fund Finance Symposium

SPEAKING ENGAGEMENT

February 21, 2025

Sarah Primrose and Michael Handler to Speak at the Wharton Restructuring and Distressed Investing Conference

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News

PRESS RELEASE

February 13, 2025

King & Spalding Deepens Energy and Project Finance Bench with Addition of Partners Dan Giemajner and Matt Hardwick in London

IN THE NEWS

January 16, 2025

James Stull, Dounia Mansour, Herbert Kosy Nduka and Elisabeth Fapuro advise ADIB Capital on the launch of ADIB European Logistics Fund I

IN THE NEWS

January 6, 2025

9fin interviews Amin Doulai, who discusses the private credit outlook in Europe for 2025

Ranked in Banking and Finance (Lender) in the U.K.

CHAMBERS UK 2024

Ranked in International Banking & Finance in Singapore

CHAMBERS UK 2024

Ranked in International Banking & Finance in Singapore

CHAMBERS ASIA-PACIFIC 2024

Ranked in Private Credit (Nationwide)

CHAMBERS USA 2024

Best Client-Law Firm Team - Blackstone

THE AMERICAN LAWYER INDUSTRY AWARDS 2023

Recognized in six countries for Banking, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

Ranked in Commercial Lending: Advice to Borrowers & Advice to Lenders

LEGAL 500 USA 2023

Ranked in Acquisition Finance in London

LEGAL 500 UK 2024

Ranked in Banking & Finance (France, Saudi Arabia, United Arab Emirates)

LEGAL 500 EMEA 2024

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“The entire team works extremely hard and is very responsive to requests for guidance. The team worked under extremely difficult time schedules and delivered an excellent service.”

CHAMBERS USA 2024

“Excellent professionals, great quality of advice and pragmatic approach. Always available and have broad-ranging international experience.”

LEGAL 500 ASIA-PACIFIC
2024
