

Leveraged Finance

Our Leveraged Finance practice brings together more than 100 lawyers in offices across the United States, Europe, Middle East and Asia to represent lenders, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In 2018, we closed approximately 329 global finance transactions for our clients, amounting to over \$63.6 billion in aggregate financing. Our team provides services in connection with private finance and other commercial transactions, including credit facilities on a syndicated and single-lender basis; merchant banking transactions; asset-based financings; mezzanine investments; acquisition financings; leveraged leases; real estate financings; private placements of debt securities; and credit enhanced transactions. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation.

Cases & Deals

January 29, 2021

Axiom Infrastructure to Acquire UPPCO

September 28, 2020

Capital Dynamics, Inc. to Acquire 300 MW Solar Power Portfolio

August 3, 2020

Jernigan Capital Enters Into \$900 Million Acquisition Agreement With NexPoint Advisors

[VIEW ALL](#)

Insights

CLIENT ALERT

March 23, 2021

Best Practices for Security and Perfection of Digital Infrastructure Assets

CLIENT ALERT

March 8, 2021

Capability Lawyers



Carolyn Zander Alford
Atlanta



William H. Fuller III (Bill)
Charlotte



Ellen Marie Snare
New York

Recognition

Ranked Band 5 in
Nationwide Banking &
Finance
CHAMBERS USA 2020

Ranked Band 1 in Georgia
Banking & Finance
CHAMBERS USA 2020

Ranked Band 2 in North
Carolina Banking & Finance
CHAMBERS USA 2020

Ranked Tier 4 in UAE
Banking & Finance
LEGAL 500 EMEA 2020

Ranked Tier 2 in Saudi
Arabia Banking & Finance
LEGAL 500 EMEA 2020

What Happened to My Interest Rate? Fed Intensifies Scrutiny of Lenders' SOFR Transition Efforts

CLIENT ALERT

December 16, 2020

SEC'S Expansive View of "Accounting Controls" Draws Unusual Dissent from Two Commissioners

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Events

SPEAKING ENGAGEMENT

November 19, 2020

Jeff Misher, Jeff Dutson, Leia Clement Shermohammed to Speak on Strafford Publications Webinar

SPEAKING ENGAGEMENT

November 17, 2020

Jeff Dutson to Speak American Bankruptcy Institute's Secured Credit Committee Panel

SPEAKING ENGAGEMENT

October 1, 2020

Mark Thigpen to Speak on Chambers Global Practice Guides Webinar

VIEW ALL

News

RECOGNITION

Legal 500 Deutschland 2021 Ranks King & Spalding Among Germany's Leading Law Firms

RECOGNITION

Chambers Asia-Pacific 2021 Recognizes King & Spalding Among the Region's Top Firms

RECOGNITION

October 9, 2020

IFLR1000 Recognizes King & Spalding Among Top Financial & Corporate Law Firms in Jurisdictions Worldwide

VIEW ALL

"They are responsive, know the market and play against the best in the US representing the other side of the table"

CHAMBERS USA 2020

"They are very user-friendly," says another, adding that the firm has a "deep sense of what we focus on and care about."

CHAMBERS USA 2020

A market source says this is an "excellent firm and practice."

CHAMBERS USA 2020

"Commercial, great negotiators, highly responsive and thorough."

CHAMBERS USA 2020

Clients highlight the group's ability to provide "very individualized and very specific attention from senior partners."

CHAMBERS USA 2020

"They are very user-friendly, very accessible and we are very pleased with their work."

CHAMBERS USA 2020

"The firm is commercial with clients and when we have a new deal, they quickly get up to speed."

CHAMBERS USA 2020

Peers note that the firm "dominates the market in terms of size and expertise."

CHAMBERS USA 2020

19 Global Finance lawyers

earned individual recognition
CHAMBERS GUIDES 2019

"They've been excellent - they have their finger on the pulse of the marketplace and help us understand the critical points we should be looking at. As far as client interaction goes, they are very commercial and pro-business."

CHAMBER USA 2019

"They're always willing to go above and beyond to help their client."

CHAMBERS USA 2019

"They were very knowledgeable and responsive, and provided the appropriate advice regarding a number of topics."

CHAMBERS USA 2019

"King & Spalding runs at the same speed as us and knows the market cold"

CHAMBERS USA 2019

Fourth U.S. nationwide ranking

CHAMBERS USA 2019
