

# Leveraged Finance

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Our Leveraged Finance practice brings together more than 130 lawyers in offices across the United States, Europe, Middle East and Asia. Our highly integrated team includes dedicated bank finance and private credit & direct lending practitioners, with proven track records across the capital structure and industries, ranging from bilateral or single-lender deals to broadly syndicated, multi-tranche and multicurrency deals. We focus on our clients' most complex challenges, bringing our deep industry knowledge and experience to execute on high-value financing transactions and in developing new financial products for the market. Our depth and diversity of talent creates a unique ability to advise clients in the various dynamics of financing transactions ranging from early-stage venture capital and private equity backed investments to navigating the turbulent headwinds of distressed situations.

With lawyers in global financial centers, including New York, London, Paris and Singapore, we bring a commercial understanding of domestic and international financing markets to provide targeted advice across offices in an efficient and commercially savvy manner. Our experience includes representing traditional and non-traditional lenders, private credit and debt funds, arrangers, investors, funds, borrowers, issuers, underwriters and sponsors across the full range of complex financings. In all transactions, the team combines both borrower and lender expertise to provide ambidextrous representation. We empower our clients in the market by driving peer-to-peer engagement and discourse.

## Cases & Deals

*January 30, 2026*

King & Spalding Represents Barclays Capital Inc. in Velocity Financial Inc.'s \$500 Million Senior Notes Offering

*September 24, 2025*

European-Headquartered Global Investment Bank Completes Offering of Notes Backed by a Whole-

## Capability Lawyers



Carolyn Zander Alford  
*New York*



Andrew Brereton  
*Singapore*



Amin Doulai  
*London*



W. Todd Holleman (Todd)  
*New York*



Amy Peters  
*Chicago*



Marisa A. Sotomayor  
*New York*

## Recognition

Ranked in Banking & Finance (Nationwide)

CHAMBERS USA 2025

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Ranked Band 1 in Banking & Finance (Georgia)

CHAMBERS USA 2025

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Ranked in Banking & Finance (Illinois)

CHAMBERS USA 2025

## Business Securitization

*September 12, 2025*

Asia-Based Global Commercial Bank Completes Asset-Backed Warehouse Facility

[VIEW ALL](#)

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### Insights

#### ARTICLE

*May 13, 2026*

Market trends in ECA financing for delivery of critical GCC project pipelines

#### CLIENT ALERT

*May 12, 2026*

Saudi Arabia's New Enforcement Law: Key Changes and Practical Implications

#### ARTICLE

*May 6, 2026*

ECA financing for GCC infrastructure projects: challenges and opportunities

[VIEW ALL](#)

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### Events

#### SPEAKING ENGAGEMENT

*April 16, 2026*

Abby Boxer to Speak at American Bar Association's Business Law Spring Meeting 2026

#### SPEAKING ENGAGEMENT

*April 16, 2026*

Amy Peters and Maureen Sweeney to Speak at the DealCatalyst Private Credit Industry Conference

#### SPEAKING ENGAGEMENT

*March 12, 2026*

Ben Aqua and Brooke Bean to Speak at the Secured Lending presentation event

[VIEW ALL](#)

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### News

#### IN THE NEWS

*April 23, 2026*

Peter Schwartz, Riccardo Maggi Novaretti, Savannah Padgett and Erdem Evranos advise the syndicate of initial purchasers in connection with Helios Towers's \$500M senior notes offering

#### IN THE NEWS

*April 22, 2026*

Rahul Patel, John Hyman, Maureen Sweeney, Smitha Stansbury, John Sweet, John Kleinjan, Sydney Lampard,

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Ranked in Banking & Finance (New York)

CHAMBERS USA 2025

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Ranked in Banking & Finance (North Carolina)

CHAMBERS USA 2025

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Ranked in Banking & Finance (USA)

CHAMBERS GLOBAL 2025

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Ranked Band 3 in Banking & Finance (Singapore)

CHAMBERS GLOBAL 2025

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Ranked Band 2 in Banking & Finance (Saudi Arabia)

CHAMBERS GLOBAL 2025

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Ranked in London Banking and Finance: (Lenders: Mid-Market)

CHAMBERS UK 2025

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Ranked in London Banking & Finance: Fund Finance

CHAMBERS UK 2025

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Ranked in International Banking & Finance in Singapore

CHAMBERS ASIA-PACIFIC 2026

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Ranked in Private Credit (Nationwide)

CHAMBERS USA 2025

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Best Client-Law Firm Team - Blackstone

THE AMERICAN LAWYER

Brian Meiners, Mike Taylor, Josh Kamin, Les Oakes and Aaron Stephens advise SK Capital Partners on its acquisition of Brothers International Food Holdings

## IN THE NEWS

*April 7, 2026*

Leveraged finance partners Jeff Cole and Brian Jansen join the firm's Finance and Restructuring practice group in Dallas

[VIEW ALL](#)

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## INDUSTRY AWARDS 2023

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Recognized in six countries for Banking, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

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Ranked in Commercial Lending: Advice to Borrowers & Advice to Lenders

LEGAL 500 USA 2025

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Ranked in Acquisition Finance in London

LEGAL 500 UK 2025

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Ranked in Banking & Finance (France, Saudi Arabia, United Arab Emirates)

LEGAL 500 EMEA 2025

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“King & Spalding is the most client-centered firm that I've encountered. They take the time to understand our business needs.”

CHAMBERS USA 2025

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“King & Spalding's practice is unique for its client-focused approach, combining high-quality work with exceptional collaboration. The team excels at understanding client needs and delivering efficient, tailored solutions.”

LEGAL 500 USA 2025

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Ranked in International Banking & Finance in Singapore

CHAMBERS ASIA PACIFIC 2026

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Ranked in International  
Banking & Finance  
(Singapore, Japan)

LEGAL 500 ASIA PACIFIC  
2026

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Ranked in Leveraged  
Finance (Lenders: Mid-  
Market)

CHAMBERS UK 2026

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