

Special Purpose Acquisition Companies (SPACs)

Leveraging our deep experience in capital markets, M&A, securities litigation, securities enforcement, tax and executive compensation and supporting practices, King & Spalding continues to be a leading advisor in the rapidly evolving SPAC space. Our cross-practice, fully integrated team can seamlessly speak to and deal with the functional aspects of SPAC transactions and the associated risks.

Clients value our ability to build the right team of advisors when dealing with SPACs. Whether guiding sponsors through initial formation and the IPO; leading SPACs or targets through negotiations, deal execution and public company readiness; representing placement agents and investors in connection with PIPE transactions; representing SPACs, targets and de-SPACed companies in securities and fiduciary litigation; representing professional or financial services firms in SPAC litigation; or advocating for and guiding clients through regulatory inquiry or enforcement, we provide the experience and coordination required to grant our clients the competitive edge and deliver successful results.

Cases & Deals

March 20, 2024

HCM Acquisition Corp Closes de-SPAC with Murano
Global Investments

March 14, 2023

King & Spalding Advises HCM Acquisition Corp in its SPAC Merger with Murano PV, S.A. DE C.V.

April 4, 2022

Riverview Acquisition Corp. to Merge with Westrock Coffee in de-SPAC Transaction

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Capability Lawyers



Keith M. Townsend *Atlanta*



Dixie L. Johnson Washington, D.C.



Elizabeth Morgan New York



Robert E. Benson, Jr. *Atlanta*

Insights

CLIENT ALERT

February 23, 2023 Garfield v. Boxed

ARTICLE

June 1, 2022 Emerging Trends in SPAC Litigation

CLIENT ALERT

May 5, 2022 The Rise of Crypto SPACs

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News

IN THE NEWS

January 29, 2024

Timothy FitzSimons discusses the SEC's new rules for SPACs and explains why they will survive even though the rules may further slow down the market for such vehicles and limit their use

IN THE NEWS

June 16, 2023

Paul Bessette, Mike Biles and Daniel Wodnicki represent Phunware and its predecessors, officers and directors in a SPAC merger dispute before the Delaware Chancery Court

IN THE NEWS

May 12, 2023

Keith Townsend discusses the PIPE market in this year's first quarter

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