

Capital Markets

Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

Cases & Deals

January 23, 2018

King & Spalding Advises Northlane Capital Partners on its Sale of SMG Holdings

December 20, 2017

LCCG Turns to King & Spalding on €230 Million Acquisition of GPE

Practice Lawyers



Keith M. Townsend
Atlanta



Rizwan H. Kanji
Dubai



Jeffery K. Malonson (Jeff)
Houston



Laura I. Bushnell
Silicon Valley



Michael L. Urschel
New York

Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

Sources say "King & Spalding is first-class--It has the deepest bench in town"
CHAMBERS USA

Ranked among the most active U.S. firms for private

October 7, 2017
Arlington Capital's Bid for Pattonair

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Insights

CLIENT ALERT

November 14, 2017

SEC Approves Significant Changes to Auditor's Reports:
New Disclosure Implications for Companies

ARTICLE

November 14, 2017

Master Limited Partnerships: MLP FUNDAMENTALS AND
RELATED STRUCTURING AND FORMATION
CONSIDERATIONS

THOUGHT LEADERSHIP

November 7, 2017

Drew Chapman to Speak at Regulatory Compliance
Association's Compliance, Risk & Enforcement
Symposium

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Events

CONFERENCE

March 12, 2018

Africa Sukuk Workshop

CONFERENCE

February 20, 2018

Talk im Turm

CONFERENCE

April 27, 2017

Quarterly Energy Forum: Energy Capital Markets: Private
Equity Fundraising and Energy IPOs

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News

IN THE NEWS

January 19, 2018

Spencer Johnson, Keith Townsend and Gibbs Fryer
counsel Americold with the second-largest IPO of 2018 to
date

IN THE NEWS

January 10, 2018

K&S names Mark Jensen, Thomas Sprange and Mark
Thigpen new managing partners for the Washington,
London and Charlotte offices, respectively

finance

REUTERS LOAN PRICING
CORP.

PRESS RELEASE

January 10, 2018

King & Spalding Names New Managing Partners in Three
Offices

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