

Capital Markets

Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

Cases & Deals

March 29, 2018

King & Spalding Advises Colonial Pipeline Company on \$550 Million Senior Notes Sale

March 29, 2018

King & Spalding Advises ConocoPhillips on its Cash Tender Offer of \$400 Million of Debt Securities

Practice Lawyers



Keith M. Townsend
Atlanta



Rizwan H. Kanji
Dubai



Jeffery K. Malonson (Jeff)
Houston



Laura I. Bushnell
Silicon Valley



Michael L. Urschel
New York

Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

Sources say "King & Spalding is first-class--It has the deepest bench in town"
CHAMBERS USA

Ranked among the most active U.S. firms for private

January 23, 2018

King & Spalding Advises Northlane Capital Partners on its Sale of SMG Holdings

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Insights

NEWSLETTER

March 29, 2018

Addressing Retail Flowback in Listing Transactions for Unlisted REITs

ARTICLE

February 27, 2018

Getting Back To Basics With Master Limited Partnerships

CLIENT ALERT

November 14, 2017

SEC Approves Significant Changes to Auditor's Reports: New Disclosure Implications for Companies

[VIEW ALL](#)

Events

CONFERENCE

April 25, 2018

Talk im Turm

CONFERENCE

March 20, 2018

Talk im Turm

CONFERENCE

March 12, 2018

Africa Sukuk Workshop

[VIEW ALL](#)

News

RECOGNITION

May 14, 2018

APIS Names Cindy Lin to its Best Lawyers Under 40 List

RECOGNITION

March 12, 2018

Five King & Spalding Attorneys to Serve on 2018 Law360 Editorial Advisory Boards

IN THE NEWS

March 6, 2018

Jawad Ali, Simon Rahimzada, Rizwan Kanji, Ilan Kotkis, Daniel Friel and Jules Quinn advise Dalma Energy on its £660M merger with KCA Deutag

finance

REUTERS LOAN PRICING
CORP.

VIEW ALL

