

Timothy W Hoffmann

Partner
Corporate, Finance and Investments

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Tim Hoffmann is a partner in King & Spalding's Corporate, Finance and Investments practice group. His practice focuses primarily on bankruptcy and insolvency-related matters. He has represented debtors, lenders, strategic investors, and various other parties in financially distressed situations, including both in-court and out-of-court restructurings.

Tim's chapter 11 representations include FTD, Inc., which consummated the sale of its floral network business, gourmet foods business, and on-line gifting business in three separate transactions. Tim advised Peabody Energy Corporation with respect to a \$1.5 billion equity financing, which Peabody consummated in connection with its chapter 11 plan. He also played a key role in Harry & David's chapter 11 case, which the Turnaround Management Association named the 2012 "Turnaround of the Year" for large companies. Tim has also represented secured lenders, purchasers and various other constituents in chapter 11 and out of court proceedings.

Outside of the office, Tim has served as an adjunct professor at DePaul University College of Law and is currently a member of the Catholic Charities Board of Advisors (Chicago Diocese).

Matters

Peabody

Harry & David

Westmoreland Resource Partners, LP

FTD

Shiloh Industries

Chapter 11 debtor representations

AFA Foods

Boscov's Department Stores

Chrysler

Fresh & Easy

FLYi

Creditor representations

The majority holders of Preferred Proppants' term loans

The majority holder of second lien notes in the Goodrich Petroleum chapter 11 cases

The Ad Hoc Committee of Term Loan Lenders in the Southcross Holdings chapter 11 cases

The first lien secured lenders in the chapter 11 cases of AWI and Allen.

Credentials

EDUCATION

J.D., University of Dayton, cum laude

B.A. History, University of Miami

B.S. Accounting, University of Miami

ADMISSIONS

Illinois

Ohio

CLERKSHIPS

Law Clerk, the Honorable Burton Perlman, U.S. Bankruptcy Court for the Southern District of Ohio

Recognition

Global Restructuring Review 40 Under 40

2016

Insights

NEWSLETTER

June 28, 2021

Financial Services Focus - June 2021

News

CASES & DEALS

August 9, 2021

King & Spalding Team Closes a Variety of Esoteric Financings in Early 2021

IN THE NEWS

May 25, 2021 • Source: Bloomberg Quint

Timothy Hoffmann discusses the pace of bankruptcies this year

May 21, 2021 • Source: Bloomberg Law, Chicago Daily Law Bulletin, Law360, Reuters and Global Restructuring Review

Restructuring partner Timothy Hoffmann joins the firm's Corporate, Finance and Investments practice group in Chicago

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