

R. Jacob Jumbeck (Jake)

Associate
Corporate, Finance and Investments

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Jake Jumbeck is an associate in the Chicago office of King & Spalding and a member of the firm's Corporate, Finance and Investments practice group. Jake's practice focuses on financial restructuring and other insolvency related matters. He has represented secured and unsecured creditors, debtors, and other parties in interest across various industries and in connection with in-court and out-of-court restructurings.

Jake graduated, with honors, from Emory University School of Law, where he served as the Editor-in-Chief of the *Emory Bankruptcy Developments Journal*. He was also a member of the W. Homer Drake, Jr. Georgia Bankruptcy American Inn of Court and a board member of the Bankruptcy Law Society.

Matters

Represented **KKR Credit Advisors** as prepetition lender, DIP lender and joint-venture purchaser of certain assets of **Sequential Brands Group, Inc.** in connection with Sequential's chapter 11 cases.

Represented an ad hoc group of first lien and second lien term loan lenders, comprised of funds managed by **Goldman Sachs, Cerberus Capital Management, and Arbour Lane Capital Management**, in connection with the out-of-court restructuring of **The IMAGINE Group**.

Represented **KKR Credit Advisors** as prepetition lender and joint-venture purchaser of substantially all the assets of **Borden Dairy Company** in connection with Borden's chapter 11 cases.

Represented an ad hoc group of minority term loan lenders and debtor-in-possession lenders in connection with the chapter 11 cases of **Ascena Retail Group, Inc.** in the Eastern District of Virginia

Represented **Luminus Management** as last-out lender in the chapter 11 cases of **Celadon Group, Inc.** and in connection with the purchase of certain assets of Taylor Express, Inc. from the Celadon bankruptcy estates.

Credentials

EDUCATION

J.D., Emory University, with honors

B.A., Marquette University, summa cum laude, Phi Beta Kappa

ADMISSIONS

U.S. District Court for the Northern District of Illinois
Illinois

CLERKSHIPS

Judicial Clerk, Hon. A. Benjamin Goldgar, U.S. Bankruptcy Court for the Northern District of Illinois

ASSOCIATIONS

American Bankruptcy Institute

Credit Abuse Resistance Education Program, Volunteer Presenter

Emory Bankruptcy Developments Journal, Notes and Comments Advisory Committee Member

Recognition

Distinguished Bankruptcy Law Student

SOUTHEASTERN BANKRUPTCY LAW INSTITUTE

Keith J. Shapiro Award for Excellence in Corporate Bankruptcy Writing

EMORY BANKRUPTCY DEVELOPMENTS JOURNAL

Insights

ARTICLE

June 1, 2021 • Source: The Review of Banking & Financial Services

Neiman Marcus and the Fiduciary Duties of Creditors' Committee Members

April 1, 2021 • Source: Norton Journal of Bankruptcy Law and Practice

Prejudice to Third Parties is the Moot of All Evil: The Underlying Basis for the Invocation of the Equitable Mootness Doctrine After Plan Confirmation

May 14, 2020 • Source: ABF Journal

Not Dead Yet: How to Find New Business With Debtors in Chapter 11

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News

CASES & DEALS

January 25, 2021

The Imagine Group, LLC Restructures

July 3, 2020

Athyrium Capital Management Completes Out-of-Court Restructuring of Senior Secured Notes Issued by VIVUS, Inc.