

J. Hillyer Jennings

Senior Associate
Corporate, Finance and Investments

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Hillyer Jennings specializes in mergers, acquisitions and other significant corporate transactions. A Senior Associate in our Mergers & Acquisitions practice, Hillyer represents public and private companies and private equity funds in a variety of M&A and corporate matters.

Following his graduation from Harvard Law School, Hillyer spent time working at top law firms in New York and London before moving to Atlanta and continues to work with clients around the world on a full range of M&A transactions. These multijurisdictional transactions include public and private company mergers, acquisitions and dispositions; tender offers; joint ventures and strategic investments. He also represents private equity funds in control and non-control investment transactions and investment exit transactions.

Matters

Zaxby's in its sale of a significant stake to Goldman Sachs.

Rockstar, Inc. in its sale to PepsiCo, Inc. for \$3.85 billion.

NexTier Oilfield Solutions Inc. in the sale of its well support services segment to Basic Energy Services, Inc.

TSYS in its \$21.5 billion merger of equals with Global Payments.

InstarAGF Asset Management in its acquisition of Oilfield Water Logistics.

Micromeritics Instrument Corporation in its sale to SFW Capital Partners.

Virgin Media Inc. in its \$23 billion sale to Liberty Global, Inc.

Kohlberg Kravis Roberts & Co. Partners LLP in connection with several mergers and acquisitions across Europe, including a tender offer for shares of GfK SE.

Media General, Inc. in its acquisition of LIN Media LLC.

Silver Lake Partners in its purchase of a stake in Cegid.

Harris Interactive Inc. in its acquisition by Nielsen Holdings N.V. via tender offer.

Bridgepoint Advisers Limited in its sale of interests in five portfolio companies to another PE firm.

Credentials

EDUCATION

J.D., Harvard University

B.B.A., University of Georgia, highest honors, summa cum laude, First in Class, 4.0/4.0

ADMISSIONS

Georgia

New York

ASSOCIATIONS

Atlanta Bar Association

Recognition

Named as a K&S Volunteer of the Quarter for Next Gen and One People Flags work

K&S, Q1 2021

Insights

CLIENT ALERT

August 26, 2020

M&A Purchase Price Considerations in the Context of COVID-19

August 19, 2020

COVID-19's Impact on Acquisition Agreements and M&A Deal Processes

THOUGHT LEADERSHIP

April 29, 2020

Proposals for Strengthening Political, Economic and Cultural Ties Between the State of Georgia and Georgia (the Country)

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Events

SPEAKING ENGAGEMENT

October 13, 2021

Michelle Stewart, J. Hillyer Jennings, Nikul Patel to Present Strafford CLE Program

February 4, 2021

J. Hillyer Jennings to Host Virtual King & Spalding Exposure Trip for Students from Next Generation Men & Women

November 13, 2019

J. Hillyer Jennings to Speak at Ga. Institute of Technology on M&A/PE Trends and Regulations

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News

CASES & DEALS

November 18, 2020

K&S Advises Zaxby's on Strategic Investment from Affiliates of Goldman Sachs

March 11, 2020

Rockstar, Inc. Acquired by PepsiCo for \$3.85 billion

IN THE NEWS

November 20, 2020 • Source: QSR, Law360, Global Legal Chronicle and IBR News

Keith Townsend, Justin King, Jason Peters, Hillyer Jennings, Alyssa Ladd and Carli Gish advise Zaxby's on the sale of a significant stake in the company to Goldman Sachs

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