

# John M. Anderson

Associate  
*Corporate, Finance and Investments*

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John M. Anderson represents strategic and financial clients in a wide variety of complex business transactions, including acquisitions, divestitures, carveouts and joint ventures. His deal experience spans the range of M&A activity, including leveraged buyouts, strategic mergers and cross-border transactions. Prior to joining King and Spalding, Mr. Anderson was an associate at Davis Polk & Wardwell LLP in New York.

## Publications

“Delaware Court of Chancery Dismisses Litigation Arising from Controller Buyout of Books-A-Million Under ‘MFW’ Framework,” Client Alert October 14, 2016.

“Purchase Price Adjustments for Tax Benefits,” Deal Lawyers, Vol. 11, No. 3, May-June 2017.

“Single-Bidder Process in M&A,” Insights: The Corporate & Securities Law Advisor, Vol. 31, No. 6, June 2017.

“Alternatives to Traditional Working Capital True-Ups: The Locked Box Mechanism,” Deal Lawyers, Vol. 11, No. 4, July-August 2017.

## Matters

*Infrastructure, Real Estate and Energy*

**Transocean** (NYSE: RIG) in its \$2.7 billion acquisition of Ocean Rig UDW (NASDAQ: ORIG)

**Brookfield** (NYSE: BAM) in its \$1.1 billion acquisition of AT&T's (NYSE: T) colocation business

**Post Properties** (NYSE: PPS) in its \$4 billion all-stock merger with Mid-America Apartment Communities, Inc. (NYSE: MAA)

**Americold** (NYSE: COLD) in its \$1.24 billion acquisition of Cloverleaf from Cloverleaf management and an investor group led by private equity funds managed by Blackstone (NYSE: BX)

**Cortland Partners** in its \$1.2 billion take-private acquisition of Pure Multi-Family REIT LP (TSX:

RUF.U)

**Americold** (NYSE: COLD) in its acquisition of Lanier Cold Storage

**Americold** (NYSE:COLD) in its acquisition of PortFresh Holdings from an affiliate of Tengelmann Group

**Prologis** (NYSE: PLD) in its \$890 million 20/80 joint venture with Ivanhoé Cambridge in Brazil

**BrightView Landscapes** (NYSE: BV) in its acquisitions of Marina Landscape Maintenance, Inc., Urban Tree Care, Girard Environmental Services and The Groundskeeper

*Activism, Governance and Special Committees*

**Darwin Deason** in Xerox's (NYSE: XRX) settlement with Deason and Carl Icahn

**Darwin Deason** in his shareholders agreement with Conduent (NYSE: CNDT)

**comScore's Special Committee** (NASDAQ: SCOR) in its settlement with Starboard Value

**Books-A-Million's Special Committee** (NASDAQ: BAMB) in a going private 13e-3 transaction

**Ormat Technologies' Special Committee** (NYSE: ORA) on its merger with its parent entity

*Industrials*

**Brookfield** (NYSE: BAM) in its acquisition of an 85% controlling interest in Cardone Industries

**HD Supply** (NASDAQ: HDS) in the \$2.5 billion sale of its Waterworks business to CD&R, the \$825 million sale of its Power Solutions business to Anixter International Inc. (NYSE: AXE) and the sale of its Interior Solutions business to Littlejohn & Co.

**Zep Inc.** (NYSE: ZEP) in its \$692 million going-private sale to New Mountain Capital

**BlueLinx** (NYSE: BXC) in its \$413 million acquisition of Cedar Creek from Charlesbank

**Georgia-Pacific** in the \$325 million sale of its pine chemicals business to Ingevity (NYSE: NGVT), and the sale of its paper chemicals business to Nalco

**Mueller Water Products** (NYSE: MWA) in its \$140 million acquisition of Krausz Industries

**Roper Technologies** (NYSE: ROP) in its acquisition of Avitru from Alpine Investors

**HIG Capital** in its acquisition of LANSCO Colors

**Apollo Industries** in its sale to an affiliate of The Pritzker Group

**Suprajit Engineering** in its acquisition of Wescon Controls from Nova Capital

*Healthcare*

Advised **Roper Technologies, Inc.** (NYSE: ROP) in its definitive agreement to divest its transmission electron microscope business to Ametek Inc. (NYSE: AME) for \$925 million.

**Roper Technologies** (NYSE: ROP) in the now-terminated \$925 million sale of its Gatan business to Thermo Fisher Scientific (NYSE: TMO)

**Roper Technologies** (NYSE: ROP) in the \$225 million sale of its scientific imaging business to

Teledyne Technologies (NYSE: TDY)

**Roper Technologies** (NYSE: ROP) in its acquisitions of PCI Medical, Inc., UNICconnect LC and GeneInsight

**EndoChoice** (NYSE: GI) in its \$210 million sale to Boston Scientific Corporation (NYSE: BSX)

**Highland Capital Management** in its sale of American HomePatient, Inc. to an affiliate of The Linde Group

*Retail and Consumer*

**Northlane Capital** in its sale of SMG to Onex

**Popeyes Louisiana Kitchen** (NASDAQ: PLKI) in its \$1.8 billion sale to Restaurant Brands International (NYSE: QSR)

**Roark Capital** in its \$730 million sale of Atkins Nutritionals to Conyers Park Acquisition Corp., a special purpose acquisition company

**Under Armour** (NYSE: UAA) in its \$475 million purchase of MyFitnessPal

**Carter's** (NYSE: CRI) in its \$140 million acquisition of Skip Hop, a portfolio company of Fireman Capital Partners, and the acquisitions of its Mexican licensees, Industrias Bunny Baby and Operación Eficaz

**Equifax** (NYSE: EFX) in its \$63 million acquisition of ID Watchdog (TSX: IDW)

**Prime Risk Partners** in its acquisitions of Cook Maran and Roblin Insurance Agency

**Sharp Details** in its acquisition by PrimeFlight Aviation Services, a portfolio company of Carlyle

**Atlanta Falcons** and **Atlanta United FC** in stadium development and sponsorship matters.

*Technology, Media and Communications*

**Carmike Cinemas** (NASDAQ: CKEC) in its \$1.1 billion cash-stock sale to AMC Entertainment (NYSE: AMC), and in its acquisition of Sundance Cinemas

**Roper Technologies** (NYSE: ROP) in its \$675 million acquisition of Aderant Holdings from Madison Dearborn, and its acquisition of OnCenter Software from Accel-KKR

## Credentials

### EDUCATION

J.D., Georgetown University, magna cum laude, Order of the Coif  
A.B. Economics, Davidson College

### ADMISSIONS

Georgia  
New York

## Recognition

Emerging Leader (M&A), Award Winner  
THE M&A ADVISOR, 9TH ANNUAL EMERGING LEADERS AWARDS

Infrastructure Deal of the Year

BROOKFIELD ACQUIRES DATA CENTERS FROM AT&T - M&A ATLAS AWARDS

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Acquisition of the Year

BLUELINX ACQUIRES CEDAR CREEK - ASSOCIATION FOR CORPORATE GROWTH

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## Insights

### ARTICLE

*June 15, 2017 • Source: Deal Lawyers*

Alternatives to Traditional Working Capital True-Ups: The Locked Box Mechanism

*June 21, 2017 • Source: The Corporate & Securities Law Advisor*

Single-Bidder Process in M&A

### CLIENT ALERT

*April 10, 2019*

Additional Lessons From AT&T/Time Warner: Self-Help Remedies in Merger Challenges

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## News

### CASES & DEALS

*July 18, 2019*

Cortland to Acquire Pure Multi-Family REIT in a Going Private Transaction

### IN THE NEWS

*September 27, 2019 • Source: Law360 and The Deal*

Rahul Patel and John Anderson advise Roper Technologies on its agreement to sell instrumentation and software maker Gatan to Ametek for \$925M

*July 19, 2019 • Source: Law360, Atlanta Business Chronicle, Multi-Housing News and Globe St.*  
John Wilson, Spencer Johnson, Tony Rothermel, Conrad Axelrod, John Anderson, Angela Kang, Trey O'Callaghan and Connor Ciepluch advise Cortland Partners

[VIEW ALL ON KSLAW.COM](#)