

Charles W. Katz

Partner

Corporate, Finance and Investments

Northern Virginia: +1 703 245 1005
Washington, D.C.: +1 202 626 9254
ckatz@kslaw.com



Charlie Katz is a partner in King & Spalding’s Corporate, Finance and Investments practice, advising emerging growth and technology companies. On transactional work, Mr. Katz offers deep knowledge on mergers and acquisitions, private equity and venture capital transactions, divestitures, recapitalizations and restructurings, debt and equity financings and securities offerings, leveraged and management buyouts, joint ventures, and strategic investments.

In these transactions, Mr. Katz has represented the full range of parties, including bidders, targets, private equity groups, management teams, public companies, private companies, private investors, investment banks and financing sources. He has been involved in all phases of these transactions, including initial planning, structuring, negotiation, implementation and advice.

Mr. Katz has worked on transactions across a variety of industries, including among others technology, government contracts, education, manufacturing, communications, and other regulated businesses. He has experience in both domestic and international transactions, including the representation of parties in cross-border transactions and with multinational investors.

Clients look to Mr. Katz on a broad range of corporate and securities and business-related matters, including directors' duties and responsibilities and other aspects of corporate governance and disclosure issues. He also has experience with transactions, financings, and corporate governance issues in financially distressed and bankruptcy situations.

Mr. Katz was recommended as a leading corporate lawyer by Chambers USA (2008–2019). He has been recognized by Best Lawyers (2013–2020) for Corporate Law, as well as Legal 500 US (2013–2015) for Venture Capital and Emerging Companies. Additionally, in 2014 Mr. Katz was recommended by Legal 500 in M&A: Large Deals (\$1bn–\$5bn). In Chambers USA 2019, Mr. Katz is described as “technically brilliant” and “well known in the market.” He is recognized for his “broad expertise in government contracting deals and M&A.” In Chambers USA 2016, he is “highlighted for his expertise in technology and emerging growth businesses on both domestic and cross-border transactions.” Sources interviewed for Chambers USA 2014 refer to Mr. Katz as “absolutely excellent at negotiations - very knowledgeable and supremely capable.” Chambers USA 2012 notes that Mr. Katz “excels in transactions involving emerging growth companies.” Chambers USA 2010 comments that Mr. Katz’s, “has comprehensive expertise in the emerging companies arena, helping small entities to expand their capital base. He represented SI International in its \$525

million acquisition by Serco.” Chambers USA 2008 says of Mr. Katz “possessing ‘an extraordinarily thorough knowledge’ of venture capital-funded software businesses, Charles Katz has become an important adviser for many of his clients. ‘He is detail oriented as well as being business savvy.’” Mr. Katz was also recommended as a Top Lawyer in 2005 by the Washington Business Journal.

Credentials

EDUCATION

LL.M., Georgetown University
J.D., Washington and Lee University
A.B., Lafayette College

ADMISSIONS

District of Columbia
Virginia

ASSOCIATIONS

American Bar Association (1998, Member# 01209087)

Recognition

Corporate Law
LEGAL 500, 2013 – 2015

M&A: Large Deals (\$1bn-\$5bn)
LEGAL 500, 2014

Corporate Law
BEST LAWYERS IN AMERICA

Band 3
CORPORATE/M&A, NORTHERN VIRGINIA – CHAMBERS 2019

Insights

CLIENT ALERT

March 27, 2020
Industry-Focused CARES Act Summary

Events

SPEAKING ENGAGEMENT

July 8, 2020
Charles Katz to Speak on Fed M&A Outlook: A Discussion of the Current M&A Environment
Webinar

WEBINAR

November 12, 2020
Federal M&A Outlook 2021

News

CASES & DEALS

May 4, 2021

Booz Allen Hamilton (NYSE: BAH) announces definitive agreement to acquire Liberty IT Solutions

February 5, 2021

Two Six Labs Acquired by The Carlyle Group

IN THE NEWS

November 30, 2020 • Source: Global Legal Chronicle

Charles Katz, Daniel Kahan, Laura Westfall, Edward Holzwanger and Edouard Markson counsel Pace Harmon in its acquisition by West Monroe

[VIEW ALL ON KSLAW.COM](https://www.kslaw.com)