

Carolyn Zander Alford

Partner

Corporate, Finance and Investments

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Carolyn Alford leads the Financial Services practice and focuses on leveraged finance, representing financial institutions, funds, sponsors and issuers. Her experience spans syndicated acquisition financings, asset-based lending, private placements and mezzanine/second lien structures. Carolyn leads our Finance practice and also serves on our managing Policy Committee.

With specific industry experience in healthcare, pharma, energy, telecom and media, Carolyn represents a wide range of financial services clients. She counsels lenders, investors, borrowers and issuers in leveraged finance, asset-based lending, private placements, unitranche, first lien/second lien and mezzanine financings, and both leveraged and investment-grade lending transactions.

Carolyn is a fellow of the American College of Investment Counsel, where she currently serves as President, and the American College of Commercial Finance Lawyers, where she currently serves on the Nominating Committee. She recently served as a director and Executive Committee member of ClearPoint Financial, a national not-for-profit organization that provides consumer credit counseling and financial education.

Matters

Advised **SunTrust** as lead arranger and administrative agent in a US\$1,108,975,000 senior credit facilities consisting of a US\$600 million revolving credit facility and a US\$508,975,000 bond purchase facility for ITT Holdings LLC, IMTT-Quebec Inc. and IMTT-NTL, Ltd, portfolio companies of Macquarie Infrastructure Corporation.

Advised **Wells Fargo Capital Finance** in a US\$50 million senior secured asset-based credit facility to a leading provider of emergency medical services treating patients in 60 locations across the U.S.

Advised **U.S. investors** in a privately placed purchase of £135 million of Senior Guaranteed Notes issued ERAC UK Finance Limited and €125 million of Senior Guaranteed Notes issued by EHI International Finance S.à.r.l, all guaranteed by Enterprise Holdings, Inc., one of the world's largest rental car companies.

Advised **Prudential Capital Group and certain of its affiliates** in connection with providing

US\$55 million of senior and mezzanine financing, with warrants, to finance a carveout acquisition in the technology services industry by a private equity sponsor.

Credentials

EDUCATION

J.D., Harvard University, cum laude

B.A., Duke University, magna cum laude

ADMISSIONS

Georgia

ASSOCIATIONS

State Bar of Georgia

Recognition

Ranked: Band I (GA) and Notable Practitioner (Nationwide)

CHAMBERS USA, 2020

Recognized in Banking & Finance in Georgia and Nationwide

CHAMBERS USA, 2019

Notable Practitioner in Banking and Capital Markets: Structured Finance and Securitization

IFLR 1000 US, 2020

Insights

CLIENT ALERT

June 4, 2020

The Small Business Administration Publishes PPP Interim Final Rule Providing Details about Lender Responsibilities and Potential Liability

April 14, 2020

CARES Act: Public Health and Social Services Emergency Fund

NEWSLETTER

September 30, 2020

Financial Services Focus International – October 2020

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News

RECOGNITION

October 9, 2020

IFLR1000 Recognizes King & Spalding Among Top Financial & Corporate Law Firms in Jurisdictions Worldwide

August 21, 2020

The Best Lawyers in America Recognizes 128 King & Spalding Lawyers in its 2021 Guide

June 15, 2020

King & Spalding Earns Top-Tier Rankings in Legal 500 United States 2020 Guide

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