

Structured Finance and Securitization

King & Spalding's nationally-recognized structured finance and securitization practice handles receivables financings, structured finance and securitization transactions—bank-funded, privately-placed and capital markets-issued. Our firm has represented the structuring banks and/or issuers in some of the most high-profile specialty securitizations and “whole business” securitizations in the market. We have particular experience in esoteric ABS transactions, including royalties and digital infrastructure, as well as structuring real-estate lending, loan warehouse and ABS transactions and receivables matters.

Cases & Deals

May 14, 2024

King & Spalding represents Cyrus One in a \$1.175 billion asset-backed securities offering

March 27, 2024

King & Spalding represents data center owners and operators in over \$1.7 billion of asset-backed securitizations in the First Quarter of 2024.

February 23, 2023

King & Spalding Team Closes a Variety of Esoteric Financings in the Second Half of 2022

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Insights

NEWSLETTER

April 25, 2023

Financial Services Focus - April 2023

CLIENT ALERT

February 15, 2023

NAIC Developments Affecting Insurer Investment Portfolios

CLIENT ALERT

February 15, 2023

Capability Lawyers



Jeffrey Misher (Jeff)
New York



Matthew John Sandiford
Atlanta

Recognition

Ranked Band 1 – Capital Markets: Securitization: Whole Business

CHAMBERS 2022

Ranked Band 2 – Capital Markets: Securitization: ABS

CHAMBERS 2022

"King & Spalding's strengths are timeliness, hard work and creativity."

CHAMBERS 2022

Ranked Tier 2 in Structured Finance: securitization

LEGAL 500 2021

Ranked Band 1 in Capital Markets: Securitization: Whole Business

Rule 192

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Events

SPEAKING ENGAGEMENT

October 22, 2024

Kathryn Weiss to Speak at the ABS East Conference 2024

SPEAKING ENGAGEMENT

June 6, 2024

Sebastian Kaufmann and Moritz Heidbuechel to Speak at EBS Executive School's Real Estate Investment & Finance Executive Program

SPEAKING ENGAGEMENT

April 25, 2024

Jonathan Arkins to Speak at the PLI Studio Briefing on UCC Article 12

[VIEW ALL](#)

News

IN THE NEWS

October 4, 2024

Fradyn Suárez, Jessica Mendoza, John Ryan and Trevor Pinkerton represent the initial purchasers, BBVA Securities and Oppenheimer & Co., in connection with Grupo Murano \$300M of first-of-its-kind notes for its hotel project in Cancún

IN THE NEWS

October 1, 2024

Financial services regulatory and compliance partner Costa Burkov joins the firm's Corporate practice group in London

PRESS RELEASE

September 30, 2024

King & Spalding Adds Financial Services Regulatory and Compliance Partner Costa Burkov in London

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CHAMBERS USA 2021

Ranked Band 2 in Capital Markets: Securitization: ABS

CHAMBERS USA 2021

"They are very well positioned to reason through new fact patterns, and think about security interest and deal structure in a way that has not been done before."

CHAMBERS USA 2021

"They are good at off-roading and handling esoteric matters where something has not been done before"

CHAMBERS USA 2021

"K&S is great for new issuers and novel structures," according to interviewees."

CHAMBERS USA 2021

"They help us close deals very quickly to a specific time-line, and that is a huge asset," according to clients, who also appreciate that "the firm is great from the top to the bottom."

CHAMBERS USA 2021

Ranked Band 4 in Nationwide Capital Markets: Securitization

CHAMBERS USA 2020

"They are good at off-roading," comments one client, who also appreciates that the lawyers are "responsive and timely."

CHAMBERS USA 2020

Another client says: "They are fantastic: very thorough, thoughtful and creative."

CHAMBERS USA 2020

A source appreciates that in transactions the lawyers "drive toward completion and are solutions-orientated."

CHAMBERS USA 2020
