

Structured Finance and Securitization

King & Spalding's Structured Finance and Securitization practice unites the talents of lawyers across the firm in matching business-focused structures with capital.

Our nationally-recognized structured finance and securitization practice acts on a variety of complex securitization transactions, particularly esoteric securitizations, including in the whole business, media royalty and digital infrastructure spaces – these comprise some of the most significant 144A, 4(a)(2) and leveraged finance deals in the market. We have also worked on the securitizations of numerous first-time or emerging asset classes, receivables financings and mortgage and related asset repurchase transactions.

Extensive Experience

- Digital Infrastructure securitizations, including fiber, data center, tower, and telecommunications
- Whole business securitizations
- Media royalty securitizations
- New and emerging asset class securitizations
- Bankruptcy safe harbored financing transactions and structures
- Trade receivables and supply chain financings and securitizations
- Aircraft, rail, marine and over-the-road leases and financings
- Hybrid and other loan asset-based securitizations
- Asset-based loans and asset-backed securities, including the securitization of credit card receivables
- Industry-specific specialty financings and securitizations
- Real estate lending, including home improvement and timeshare

Cases & Deals
November 6, 2025

Capability Lawyers



Jonathan Arkins
Miami



Katy Berger
New York



Martin Y. Eid
New York



Jeffrey Misher (Jeff)
New York



David L. Ridenour
Dallas



Kathryn Weiss
New York

Recognition

Securitization ABS & Whole Business (USA), Capital Markets (Saudi Arabia) and Islamic Finance (Middle East-Wide & Global Multi-Jurisdictional)

CHAMBERS GLOBAL, 2025

Ranked in Banking and Finance: Lenders: Mid-Market

Morgan Stanley Acquires \$1 Billion Student Housing Portfolio

October 3, 2025

European-headquartered Global Investment Bank and a U.S. Based Global Commercial and Investment Bank Completes Upsize of Secured Billboard Variable Funding Notes

September 30, 2025

U.S. Based Global Commercial and Financial Bank and European-Headquartered Global Investment Bank Complete the Sale and Purchase of Secured Media Asset-Backed Notes

[VIEW ALL](#)

Insights

CLIENT ALERT

December 3, 2025

Deemed Fulfilment Dethroned: UK Supreme Court Gives Important Decision on Conditions Precedent

ARTICLE

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Deemed Fulfilment Dethroned: UK Supreme Court Gives Important Decision on Conditions Precedent

ARTICLE

October 22, 2025

Evergreen CITs: A Scalable Solution for Alternative Assets in 401(k) Plans

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

November 17, 2025

Jennifer Morgan to Speak at the Commercial Observer

SPEAKING ENGAGEMENT

October 22, 2025

Dan Marcus to Speak at AFME's European High Yield and Private Credit Conference 2025

SPEAKING ENGAGEMENT

October 20, 2025

David Ridenour to speak at ABS East 2025

[VIEW ALL](#)

News

IN THE NEWS

July 23, 2025

K&S counsels Cologix, which closed a \$525M asset-backed securitization to support the company's continued

CHAMBERS UK, 2025

Recognized in six countries for Banking, Restructuring & Insolvency and Capital Markets, including in the U.S., U.K., UAE, Singapore, Saudi Arabia and Germany

IFLR 1000

Structured Finance:
Securitization

LEGAL 500 USA, 2025

Ranked in Rail and Road:
Finance

LEGAL 500 USA, 2025

Ranked in Aviation and Air
Travel: Finance

LEGAL 500 USA, 2025

Ranked in Acquisition
Finance in London

LEGAL 500 UK, 2025

Ranked in Banking &
Finance (France, Saudi
Arabia, United Arab
Emirates) and Capital
Markets (Saudi Arabia)

LEGAL 500 EMEA, 2025

growth in digital infrastructure

IN THE NEWS

October 29, 2024

David Ridenour represents TD Bank and Cantor Fitzgerald in connection with Accelerate Infrastructure raising \$780M in total capital

IN THE NEWS

October 28, 2024

David Ridenour, Kevin Gilroy, Alison Pearman, Yoojin Lee, Rosie Watterson, Jonathan Arkins and John Green counsel Cologix on its \$1.5B fundraise

[VIEW ALL](#)
