

Structured Finance and Securitization

King & Spalding's nationally-recognized structured finance and securitization practice handles receivables financings, structured finance and securitization transactions—bank-funded, privately-placed and capital markets-issued. Our firm has represented the structuring banks and/or issuers in some of the most high-profile specialty securitizations and “whole business” securitizations in the market. We have particular experience in esoteric ABS transactions, including royalties and digital infrastructure, as well as structuring real-estate lending, loan warehouse and ABS transactions and receivables matters.

Cases & Deals

March 27, 2024

King & Spalding represents data center owners and operators in over \$1.7 billion of asset-backed securitizations in the First Quarter of 2024.

February 23, 2023

King & Spalding Team Closes a Variety of Esoteric Financings in the Second Half of 2022

July 8, 2022

King & Spalding Team Closes a Variety of Esoteric Financings in the First Half of 2022

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Insights

NEWSLETTER

April 25, 2023

Financial Services Focus - April 2023

CLIENT ALERT

February 15, 2023

Rule 192

CLIENT ALERT

February 15, 2023

NAIC Developments Affecting Insurer Investment

Capability Lawyers



Jeffrey Misher (Jeff)
New York



Matthew John Sandiford
Atlanta

Recognition

Ranked Band 1 – Capital Markets: Securitization: Whole Business

CHAMBERS 2022

Ranked Band 2 – Capital Markets: Securitization: ABS

CHAMBERS 2022

"King & Spalding's strengths are timeliness, hard work and creativity."

CHAMBERS 2022

Ranked Tier 2 in Structured Finance: securitization

LEGAL 500 2021

Ranked Band 1 in Capital Markets: Securitization: Whole Business

Portfolios

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Events

SPEAKING ENGAGEMENT

April 25, 2024

Jonathan Arkins to Speak at the PLI Studio Briefing on UCC Article 12

SPEAKING ENGAGEMENT

November 30, 2023

Jonathan Arkins to Speak at GTR US 2023 Conference

SPEAKING ENGAGEMENT

November 1, 2023

Thad Wilson to Speak on Financial Poise Webinar

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News

IN THE NEWS

November 21, 2023

Real estate partner Malek Al Rifai joins the firm's Corporate, Finance and Investments practice group in the Middle East

PRESS RELEASE

November 20, 2023

King & Spalding Recruits Middle East Real Estate Partner Malek Al Rifai

IN THE NEWS

November 6, 2023

David Ridenour comments on the rise of data center securitization issuances

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CHAMBERS USA 2021

Ranked Band 2 in Capital Markets: Securitization: ABS

CHAMBERS USA 2021

"They are very well positioned to reason through new fact patterns, and think about security interest and deal structure in a way that has not been done before."

CHAMBERS USA 2021

"They are good at off-roading and handling esoteric matters where something has not been done before"

CHAMBERS USA 2021

"K&S is great for new issuers and novel structures," according to interviewees."

CHAMBERS USA 2021

"They help us close deals very quickly to a specific time-line, and that is a huge asset," according to clients, who also appreciate that "the firm is great from the top to the bottom."

CHAMBERS USA 2021

Ranked Band 4 in Nationwide Capital Markets: Securitization

CHAMBERS USA 2020

"They are good at off-roading," comments one client, who also appreciates that the lawyers are "responsive and timely."

CHAMBERS USA 2020

Another client says: "They are fantastic: very thorough, thoughtful and creative."

CHAMBERS USA 2020

A source appreciates that in transactions the lawyers "drive toward completion and are solutions-orientated."

CHAMBERS USA 2020
