

# Special Purpose Acquisition Companies (SPACs)

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Leveraging our deep experience in capital markets, M&A, securities litigation, securities enforcement, tax and executive compensation and supporting practices, King & Spalding continues to be a leading advisor in the rapidly evolving SPAC space. Our cross-practice, fully integrated team can seamlessly speak to and deal with the functional aspects of SPAC transactions and the associated risks.

Clients value our ability to build the right team of advisors when dealing with SPACs. Whether guiding sponsors through initial formation and the IPO; leading SPACs or targets through negotiations, deal execution and public company readiness; representing placement agents and investors in connection with PIPE transactions; representing SPACs, targets and de-SPACed companies in securities and fiduciary litigation; representing professional or financial services firms in SPAC litigation; or advocating for and guiding clients through regulatory inquiry or enforcement, we provide the experience and coordination required to grant our clients the competitive edge and deliver successful results.

## Cases & Deals

*August 22, 2024*

King & Spalding Is Representing USARE in Becoming a Publicly Traded Company via Business Combination with IPXX

*March 20, 2024*

HCM Acquisition Corp Closes de-SPAC with Murano Global Investments

*March 14, 2023*

King & Spalding Advises HCM Acquisition Corp in its SPAC Merger with Murano PV, S.A. DE C.V.

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## Capability Lawyers



Keith M. Townsend  
*Atlanta*



Dixie L. Johnson  
*Washington, D.C.*



Elizabeth Morgan  
*New York*



Robert E. Benson, Jr.  
*Atlanta*

## Insights

### ARTICLE

*July 5, 2024*

First-Of-Its-Kind Chancery Ruling Will Aid SPAC Defendants

### CLIENT ALERT

*February 23, 2023*

Garfield v. Boxed

### ARTICLE

*June 1, 2022*

Emerging Trends in SPAC Litigation

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## News

### IN THE NEWS

*March 26, 2025*

Kevin Manz, Tim FitzSimons, Meredith O'Leary, John Sweet, Scott Petty, Jerome Hughes and Nick Mattone counsel HCM II Acquisition Corp. on its \$925M SPAC merger with Terrestrial Energy

### IN THE NEWS

*February 28, 2025*

Kevin Manz represents Fifth Era's underwriter in connection with Fifth Era Acquisition Corp.'s \$200 million SPAC raising

### IN THE NEWS

*August 22, 2024*

Trevor Pinkerton and Tim FitzSimons represent USA Rare Earth on its merger with Inflection Point Acquisition Corp. II to become a publicly traded company

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