

Private Equity

King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our [employee benefits](#) and [tax](#) lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds,

Capability Lawyers



Jonathan M.A. Melmed
New York



Rahul Patel
Atlanta

Recognition

King & Spalding earned a Top 20 ranking for Global Private Equity by volume

BLOOMBERG

Ranked as one of the most active law firms in the U.S. representing general partners or limited partners

THE PRIVATE EQUITY
ANALYST

Among the top ranked law firms in the M&A/Corporate and Commercial: Private Equity Buyouts category

LEGAL 500 US (2016-2021)

Listed among top Private Equity and M&A law firms worldwide

IFLR (2020-2022)

Named one of the top law

sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

Cases & Deals

King & Spalding Advises Transmission Developers on First of Kind HVDC Renewable Project in NYC

October 18, 2022

Almerys group to close its first LBO

September 16, 2022

Pilot Water Solutions and Oilfield Water Logistics Announce Partnership

[VIEW ALL](#)

Insights

CLIENT ALERT

Germany: Temporary change of the obligation to file for insolvency due to over-indebtedness

ARTICLE

January 30, 2023

The end of the light SPA practice?

ARTICLE

January 26, 2023

2023 M&A outlook: Recapping key takeaways from dealmaking in 2022 and navigating new challenges

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

January 24, 2023

Brandon Dalling to Speak at Infocast Projects & Money Conference

CONFERENCE

October 27, 2022

To Lock, or Not to Lock - Understanding and negotiating

firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

locked box and purchase price adjustment mechanisms in M&A transactions

[SPEAKING ENGAGEMENT](#)

October 27, 2022

Brandon Dalling to Speak on Pre-Hedging Strategies Webinar with Riverside Risk Advisor

[VIEW ALL](#)

News

[PRESS RELEASE](#)

February 1, 2023

Private Funds and Real Estate Partner Gibbs Fryer Returns to King & Spalding

[IN THE NEWS](#)

January 27, 2023

Peter Memminger and Yvonne Conzelmann represent Triton's Galapagos Group in an insolvency proceeding

[IN THE NEWS](#)

January 12, 2023

Alec Koch participated in a panel that examined regulatory oversight of private funds, the SEC's focus on off-platform communications, potential implications of the SEC's flurry of proposed rules and the Commission's cooperation standards during an examination

[VIEW ALL](#)
