

## Private Equity

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King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our employee benefits and tax lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other

## Capability Lawyers



Raymond E. Baltz, Jr. (Ray)  
*Atlanta*



James C. Woolery (Jim)  
*New York*



John D. Wilson  
*New York*



William F. Charnley  
*London*



Jason M. Peters  
*Houston*

## Recognition

King & Spalding earned a Top 20 ranking for Global Private Equity by volume in 2016

BLOOMBERG

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Named Best Advisory Firm for Fund Structuring in 2016  
MENA FUND MANAGER

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Ranked as one of the most active law firms in the U.S. representing general partners or limited partners  
THE PRIVATE EQUITY ANALYST

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alternative investment vehicles and other private equity investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

#### Cases & Deals

*February 4, 2019*

Ames Watson acquires Lids Sports Group

*December 31, 2018*

Brookfield Infrastructure Group Completes Acquisition of 31 Data Centers in 10 Countries from AT&T for \$1.1 Billion

King & Spalding Advised Starwood as it Entered Into an Agreement to Purchase the West Lorain Power Plant from FirstEnergy Generation, LLC

[VIEW ALL](#)

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#### Insights

##### CLIENT ALERT

*September 16, 2019*

Long-Term Care: Investment Opportunities in a Changing Regulatory Environment

##### CLIENT ALERT

*July 19, 2019*

Seizing the Opportunity? SEC Zeroes in on Qualified Opportunity Zone (QOZ) Fund Sponsors

##### ARTICLE

*May 8, 2019*

Considerations in Cross-Border Carve-Out Deals (III of III)

[VIEW ALL](#)

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#### Events

##### CONFERENCE

*August 8, 2019*

Insurance M&A for Private Equity Funds

##### SPEAKING ENGAGEMENT

*April 24, 2019*

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

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Our Middle East/Islamic Finance Practice is one of the leading such practices in the world

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Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

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Christine Savage to Co-Chair ACI's 5th Annual National Conference on CFIUS & Team Telecom

### **SPEAKING ENGAGEMENT**

*April 3, 2019*

Rahul Patel, Sawyer Duncan to Speak on Strafford CLE Webinar About Structuring Joint Bidding Agreements

[VIEW ALL](#)

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News

### **RECOGNITION**

*April 15, 2019*

Twelve King & Spalding Attorneys to Serve on 2019 Law360 Editorial Advisory Boards

### **PRESS RELEASE**

*August 1, 2018*

King & Spalding's New York Office Adds Seven Private Equity Lawyers

### **RECOGNITION**

*May 14, 2018*

APIS Names Cindy Lin to its Best Lawyers Under 40 List

[VIEW ALL](#)

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