

## Private Equity

King & Spalding's Private Equity practice is wellversed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our <a href="mailto:employee benefits">employee benefits</a> and <a href="mailto:tax">tax</a> lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

# Capability Lawyers



Jonathan M.A. Melmed



Rahul Patel Atlanta

### Recognition

Among the top ranked law firms in M&A/Corporate And Commercial: Private Equity Buyouts and Investment Funds: Private Equity Funds (including venture capital)

LEGAL 500 US 2025

King & Spalding earned a Top 20 ranking for Global Private Equity by volume

**BLOOMBERG** 

Ranked as one of the most active law firms in the U.S. representing general partners or limited partners

THE PRIVATE EQUITY ANALYST

'Ultra responsive. Expertise with best market knowledge. Fast and super high quality. Tops among any firm we have used for M&A.'

LEGAL 500 US (2025)

investors doing business in the North American, Latin American, European, Middle Eastern and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

Cases & Deals

December 9, 2025

Argo Infrastructure Increases Capital Commitment to Tierpoint

October 23, 2025

King & Spalding Advises Air France-KLM On Its Acquisition Of A Minority Stake In WestJet

October 3, 2025

King & Spalding Advises Palladian Investment Partners on its Investment in PayPlan

#### **VIEW ALL**

#### Insights

#### **CLIENT ALERT**

December 8, 2025

Exercising caution in relying on the 'Obligors' Agent' construct

#### **ARTICLE**

December 3, 2025

Deemed Fulfilment Dethroned: UK Supreme Court Gives Important Decision on Conditions Precedent

#### **CLIENT ALERT**

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#### **Events**

#### **CONFERENCE**

January 28, 2026 Healthcare Deal Summit

#### SPEAKING ENGAGEMENT

November 17, 2025

Jennifer Morgan to Speak at the Commercial Observer

Listed among top Private Equity and M&A law firms worldwide

IFLR (2020-2022)

Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

#### SPEAKING ENGAGEMENT

August 15, 2025

Tom Hawk to speak on an American Health Law Association's Speaking of Health Law podcast

#### VIEW ALL

News

#### IN THE NEWS

December 5, 2025

K&S advises Eagle Merchant Partners on its strategic investment in Atlantic Pipe Services

#### IN THE NEWS

December 5, 2025

Kimberly Prior comments on U.S. banking agencies easing a 2013 guidance that spurred complaints from bankers they were being sidelined by too much regulation amid rapid growth in the private credit industry

#### **RECOGNITION**

November 24, 2025

Georgia Trend Magazine Names Robert Hays and Josh Kamin Among Georgia's Most Influential Leaders

VIEW ALL