

Mergers and Acquisitions (M&A)

When it comes to helping our clients advance their business goals, King & Spalding knows every transaction is significant. From complex, high-value deals that shape markets to strategic transactions that sharpen a business's focus, we bring together our collective experience, global resources, and deep industry knowledge to help acquirors, sellers and targets successfully execute and close transactions – treating each we handle with an uncompromising approach to quality and service.

Each year, we advise on hundreds of transactions across the globe, including multi-billion-dollar public company M&A transactions, serial acquisitions, private equity and strategic investments for financial sponsors, and expansion and exit deals for middle market and smaller private companies. These clients turn to us because of our understanding of their business objectives and our straightforward, outward-oriented and personal approach.

Experience Across the M&A Spectrum.

We guide acquirors, sellers and targets through multiple types of M&A transactions, including:

- Domestic, cross-border and international mergers, acquisitions and dispositions
- Private equity and strategic investments
- Joint ventures
- Spin-offs, split-ups and carve-outs

We also advise our clients in:

- Corporate preparedness and anti-takeover strategies
- Responses to unsolicited bids, tender offers and proxy contests
- SPAC transactions

In addition to acting for principals in M&A transactions, we

Capability Lawyers



Parveet Singh Gandoak
Singapore



Timothy P. FitzSimons
Chicago



Jonathan B. Newton
Houston



Charles W. Katz
Northern Virginia



Erik Belenky
Atlanta



Jonathan M.A. Melmed
New York

Recognition

"They are best in class and have the resources to tackle nearly any problem and answer any question."

CLIENT QUOTE,
CHAMBERS USA 2024

Ranked Highly Regarded for
Corporate/M&A

CHAMBERS USA 2024

also advise:

- Special committees and individual directors
- Financials advisors and other professionals
- Financing sources

Connections to the Right Resources.

The breadth of our practice allows us to complement our core M&A teams with coordinated advice across more than 50 legal areas.

We tailor each cross-practice team we assemble around the client, the transaction and the guiding business objectives — regularly collaborating with our colleagues experienced in capital markets, tax, executive compensation and benefits, intellectual property, global human capital, and data, privacy and security.

Our M&A team draws upon our practices in Trial and Global Disputes — where we have a remarkable record of success for our clients, both inside and outside the courtroom — and Government Matters — where we leverage decades of prior government service and industry expertise to provide our clients with insight in their most complex regulatory and enforcement challenges, including antitrust, national security, international trade and government investigations.

Clients benefit from our combination of our broad, global capabilities with deep-seated business and sector knowledge across several priority industries, issues and regulatory frameworks, including technology, energy, life sciences, healthcare, real estate, transportation and logistics, financial services, aerospace and defense, among others that frequently come into play in our clients' transactions.

Cases & Deals

June 23, 2024

UPS to Sell Coyote Logistics to RXO, Inc.

June 21, 2024

Sharecare Enters into Definitive Agreement to be Acquired by Altaris

June 17, 2024

IQVentures to Acquire Aaron's in Take Private Transaction

[VIEW ALL](#)

Insights

CLIENT ALERT

July 9, 2024

FTC Final Rule on Non-Competes: Texas District Court Stops Short of a Nationwide Injunction and Creates

Top Ranked Private Equity Buyouts

LEGAL 500 US 2023

Top Ranked Venture Capital and Emerging Companies

LEGAL 500 US 2024

Ranked Tier 1 M&A: Middle Market

LEGAL 500 US 2024

Ranked Band 1 for Corporate M&A in Singapore

CHAMBERS GLOBAL 2023

Top-rank for Corporate M&A in UAE

CHAMBERS GLOBAL 2023

“King & Spalding is our number-one choice for transactional matters.”

CLIENT QUOTE,
CHAMBERS USA 2022

Top Ranked for Corporate/M&A: Highly Regarded (International Firms) in Singapore

CHAMBERS ASIA-PACIFIC 2022

Named to M&A Client Service All-Stars and Client Service 30 Lists

BTI CONSULTING 2022

Ranked Tier 1 for Mergers & Acquisitions Law

U.S. NEWS/BEST LAWYERS 2022

Uncertainty on the Implementation of the Final Rule

ARTICLE

July 5, 2024

First-Of-Its-Kind Chancery Ruling Will Aid SPAC Defendants

CLIENT ALERT

June 6, 2024

Delaware Chancery Court Issues Precedential Decision Dismissing Claims Challenging “De-SPAC” Merger Disclosures

VIEW ALL

Events

SPEAKING ENGAGEMENT

October 31, 2023

Jonathan Melmed to Speak at Financing US Power Conference

SPEAKING ENGAGEMENT

October 26, 2023

Dirk Lasater and Drew Pollekoff to Speak at Virginia Innovation Commercialization Assistance Program

CONFERENCE

October 25, 2023

Federal M&A Outlook 2024

VIEW ALL

News

IN THE NEWS

July 2, 2024

David Lang, Susan Berry and Mitch Tiras advise Commonwealth LNG on its acquisition by Kimmeridge Energy Management

RECOGNITION

July 1, 2024

India Business Law Journal Names Sajid Ahmed, Parveet Singh Gandoak and Amit Kataria to its International A-List

IN THE NEWS

June 28, 2024

Rahul Patel and John Hyman advise UPS on its \$1.03B agreement to sell Coyote Logistics to RXO

VIEW ALL

Top-ranked for M&A and Private Equity

IFLR 1000 2022

Ranked Tier 1 for Corporate M&A in Saudi Arabia

LEGAL 500 EMEA 2022

"I have not found a better firm for mid-market M&A than King & Spalding."

CLIENT QUOTE, LEGAL 500 US 2024

"Excellent quality talent on the team. Focused on the right issues and aligned with clients on what those are."

CLIENT QUOTE, LEGAL 500 US 2024
