

Mergers and Acquisitions (M&A)

When it comes to helping our clients advance their business goals, King & Spalding knows every transaction is significant. From complex, high-value deals that shape markets to strategic transactions that sharpen a business's focus, we bring together our collective experience, global resources, and deep industry knowledge to help acquirors, sellers and targets successfully execute and close transactions – treating each we handle with an uncompromising approach to quality and service.

Each year, we advise on hundreds of transactions across the globe, including multi-billion-dollar public company M&A transactions, serial acquisitions, private equity and strategic investments for financial sponsors, and expansion and exit deals for middle market and smaller private companies. These clients turn to us because of our understanding of their business objectives and our straightforward, outward-oriented and personal approach.

Experience Across the M&A Spectrum.

We guide acquirors, sellers and targets through multiple types of M&A transactions, including:

- Domestic, cross-border and international mergers, acquisitions and dispositions
- Private equity and strategic investments
- Joint ventures
- Spin-offs, split-ups and carve-outs

We also advise our clients in:

- Corporate preparedness and anti-takeover strategies
- Responses to unsolicited bids, tender offers and proxy contests
- SPAC transactions

In addition to acting for principals in M&A transactions, we

Capability Lawyers



Timothy P. FitzSimons
Chicago



Jonathan B. Newton
Houston



Charles W. Katz
Northern Virginia



Erik Belenky
Atlanta



Laurent Bensaid
Paris



William F. Charnley
London

Recognition

Band 3 Top-rank for
Corporate M&A in UAE

CHAMBERS GLOBAL 2025

Ranked Band 1 for
Corporate M&A in Singapore

CHAMBERS GLOBAL 2025

Ranked Band 1 for

also advise:

- Special committees and individual directors
- Financials advisors and other professionals
- Financing sources

Connections to the Right Resources.

The breadth of our practice allows us to complement our core M&A teams with coordinated advice across more than 50 legal areas.

We tailor each cross-practice team we assemble around the client, the transaction and the guiding business objectives — regularly collaborating with our colleagues experienced in capital markets, tax, executive compensation and benefits, intellectual property, global human capital, and data, privacy and security.

Our M&A team draws upon our practices in Trial and Global Disputes — where we have a remarkable record of success for our clients, both inside and outside the courtroom — and Government Matters — where we leverage decades of prior government service and industry expertise to provide our clients with insight in their most complex regulatory and enforcement challenges, including antitrust, national security, international trade and government investigations.

Clients benefit from our combination of our broad, global capabilities with deep-seated business and sector knowledge across several priority industries, issues and regulatory frameworks, including technology, energy, life sciences, healthcare, real estate, transportation and logistics, financial services, aerospace and defense, among others that frequently come into play in our clients' transactions.

Cases & Deals

December 10, 2025

Natura Resources Acquires Shepherd Power from NOV Inc. (NYSE: NOV)

December 10, 2025

MANTECH, a Carlyle portfolio company, Acquires Elder Research

December 9, 2025

Argo Infrastructure Increases Capital Commitment to Tierpoint

[VIEW ALL](#)

Insights

CLIENT ALERT

December 11, 2025

EU & UK AI Round-up - December 2025

Corporate/M&A in Texas

CHAMBERS GLOBAL 2025

“King & Spalding is a true partner. They take a holistic approach to ensure a seamless experience.”

CLIENT QUOTE,
CHAMBERS USA 2025

Ranked Band 1
Corporate/M&A in Singapore

CHAMBERS ASIA-PACIFIC
2025

Named to Top Foreign Law
Firms List

INDIA BUSINESS LAW
JOURNAL 2024

Top Ranked for M&A and
Private Equity

THE LEADERS LEAGUE
FRANCE 2024

Top Ranked for M&A and
Private Equity

IFLR 1000 2024

Top Ranked for Commercial,
Corporate and M&A in
United Arab Emirates and
Saudi Arabia

LEGAL 500 EMEA 2025

“King & Spalding
demonstrates an extremely
pragmatic and commercial
approach with deep deal
experience.”

CLIENT QUOTE,
CHAMBERS USA 2025

Ranked Highly Regarded for
Corporate/M&A

CLIENT ALERT

December 8, 2025

Exercising caution in relying on the 'Obligors' Agent' construct

CLIENT ALERT

December 3, 2025

Deemed Fulfilment Dethroned: UK Supreme Court Gives Important Decision on Conditions Precedent

VIEW ALL

Events

SPEAKING ENGAGEMENT

November 17, 2025

Jennifer Morgan to Speak at the Commercial Observer

SPEAKING ENGAGEMENT

July 25, 2025

George Hwang and Elizabeth Allan to Speak at the Russell Innovation Center for Entrepreneurs (RICE) Startup Checkup event

SPEAKING ENGAGEMENT

March 28, 2025

Mark Schlackman and Taylor Robbins to Speak at CLE webinar series

VIEW ALL

News

IN THE NEWS

December 5, 2025

K&S advises Eagle Merchant Partners on its strategic investment in Atlantic Pipe Services

IN THE NEWS

December 4, 2025

Brendan Hundt, Dan Feldman, Simon Cowled, Jesse Pauker, Mohammed Basama, Jill Cooper, Chris Travis, Suzanne Szczetnikowicz, Caio Gabra, Sam Anastasiou, Sam Muir and Saiesh Kamath counsel Abu Dhabi National Energy Company PJSC and Dubal Holding on its \$1.9B acquisition of Emirates Global Aluminium's Al Taweelah 3.1GW combined cycle gas-fired plant and Emirates Water and Electricity Company on a series of agreements with respect to decarbonisation

IN THE NEWS

December 1, 2025

Cal Smith, John Anderson and Jacob Weber advise PROG Holdings on its \$420M acquisition of Purchasing Power

VIEW ALL

CHAMBERS USA 2025

Top Ranked Private Equity Buyouts

LEGAL 500 US 2025

Top Ranked Venture Capital and Emerging Companies

LEGAL 500 US 2025

Ranked Tier 1 M&A: Middle Market

LEGAL 500 US 2025

"The firm truly understands our company and sector. Their deep client insight, combined with functional expertise, allows them to provide highly tailored advice. Collaboration across departments and offices is seamless, making it feel like working with one cohesive team, even when attorneys are in different locations or countries."

CLIENT QUOTE, LEGAL 500 US 2025

"Ultra responsive. Expertise with best market knowledge. Fast and super high quality. Tops among any firm we have used for M&A."

CLIENT QUOTE, LEGAL 500 US 2025
