

# Mergers and Acquisitions (M&A)

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When it comes to helping our clients advance their business goals, King & Spalding knows every transaction is significant. From complex, high-value deals that shape markets to strategic transactions that sharpen a business's focus, we bring together our collective experience, global resources, and deep industry knowledge to help acquirors, sellers and targets successfully execute and close transactions – treating each we handle with an uncompromising approach to quality and service.

Each year, we advise on hundreds of transactions across the globe, including multi-billion-dollar public company M&A transactions, serial acquisitions, private equity and strategic investments for financial sponsors, and expansion and exit deals for middle market and smaller private companies. These clients turn to us because of our understanding of their business objectives and our straightforward, outward-oriented and personal approach.

## Experience Across the M&A Spectrum.

We guide acquirors, sellers and targets through multiple types of M&A transactions, including:

- Domestic, cross-border and international mergers, acquisitions and dispositions
- Private equity and strategic investments
- Joint ventures
- Spin-offs, split-ups and carve-outs

We also advise our clients in:

- Corporate preparedness and anti-takeover strategies
- Responses to unsolicited bids, tender offers and proxy contests
- SPAC transactions

In addition to acting for principals in M&A transactions, we

## Capability Lawyers



Raymond E. Baltz, Jr. (Ray)  
*Atlanta*



William F. Charnley  
*London*



Darren Inoff  
*Houston*



Rahul Patel  
*Atlanta*

## Recognition

Top Ranked for  
Corporate/M&A: Highly  
Regarded (International  
Firms) in Singapore

CHAMBERS ASIA-PACIFIC  
2022

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Named to M&A Client  
Service All-Stars and Client  
Service 30 List

BTI CONSULTING 2021

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Ranked Highly Regarded for  
Corporate/M&A

CHAMBERS USA 2021

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also advise:

- Special committees and individual directors
- Financials advisors and other professionals
- Financing sources

### Connections to the Right Resources.

The breadth of our practice allows us to complement our core M&A teams with coordinated advice across more than 50 legal areas.

We tailor each cross-practice team we assemble around the client, the transaction and the guiding business objectives — regularly collaborating with our colleagues experienced in capital markets, tax, executive compensation and benefits, intellectual property, global human capital, and data, privacy and security.

Our M&A team draws upon our practices in Trial and Global Disputes — where we have a remarkable record of success for our clients, both inside and outside the courtroom — and Government Matters — where we leverage decades of prior government service and industry expertise to provide our clients with insight in their most complex regulatory and enforcement challenges, including antitrust, national security, international trade and government investigations.

Clients benefit from our combination of our broad, global capabilities with deep-seated business and sector knowledge across several priority industries, issues and regulatory frameworks, including technology, energy, life sciences, healthcare, real estate, transportation and logistics, financial services, aerospace and defense, among others that frequently come into play in our clients' transactions.

### Cases & Deals

*January 24, 2022*

Exterran Corporation (NYSE: EXTN) to combine with Enerflex Ltd. (TSX: EFX), Creating a Premier Integrated Global Provider of Energy Infrastructure in \$1.5B Transaction

*December 16, 2021*

SA Photonics, Inc. Acquired by CACI International Inc.

*December 15, 2021*

Genuine Parts Company to Acquire Kaman Distribution Group for \$1.3B

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Insights

[CLIENT ALERT](#)

Ranked Tier 1 for Mergers & Acquisition Law

U.S. NEWS/BEST LAWYERS 2022

Ranked Tier 1 M&A: Middle Market

LEGAL 500 US 2021

Top-ranked for M&A

IFLR 1000 2021

“The team is excellent and I would put it up against anyone in terms of providing best value and being business-oriented.”

CLIENT QUOTE, CHAMBERS USA 2021

“King and Spalding has a fanatically strong core M&A group that is supported by equally strong subject matter experts, who understand the deal and what the client is after”

CLIENT QUOTE, LEGAL 500 US 2020

Top-rank for Corporate M&A in India, Middle East-Wide

SINGAPORE AND UAE CHAMBERS GLOBAL 2021

Ranked Tier 1 for Corporate M&A in Saudi Arabia

LEGAL 500 EMEA 2021

January 14, 2022

Delaware Chancery Court Issues Highly-Anticipated SPAC-Related Decision

**CLIENT ALERT**

October 21, 2021

SPAC Sweeps: FINRA Releases Guidance After Announcing Its Latest Series of Targeted Exams

**CLIENT ALERT**

October 4, 2021

Study Shows Hospital M&A Deals Linked to Improved Quality of Care

**VIEW ALL**

Events

**WEBINAR**

February 15, 2022

Environmental Justice in Regulatory Permitting, Transactions, and Litigation

**SPEAKING ENGAGEMENT**

October 13, 2021

Michelle Stewart, J. Hillyer Jennings, Nikul Patel to Present Strafford CLE Program

**SPEAKING ENGAGEMENT**

May 14, 2021

Jonathan Talansky to Speak on Virtual American Bar Association May Tax Meeting

**VIEW ALL**

News

**PRESS RELEASE**

January 24, 2022

Finance Partner Sheel Patel Joins King & Spalding in New York

**RECOGNITION**

January 13, 2022

King & Spalding Earns Multiple Top-Tier Rankings in Legal 500 Asia-Pacific 2022 Guide

**IN THE NEWS**

January 3, 2022

Rahul Patel is quoted on M&A activity in 2022

**VIEW ALL**