Mergers and Acquisitions (M&A)

When it comes to helping our clients advance their business goals, King & Spalding knows every transaction is significant. From complex, high-value deals that shape markets to strategic transactions that sharpen a business’s focus, we bring together our collective experience, global resources, and deep industry knowledge to help acquirors, sellers and targets successfully execute and close transactions – treating each we handle with an uncompromising approach to quality and service.

Each year, we advise on hundreds of transactions across the globe, including multi-billion-dollar public company M&A transactions, serial acquisitions, private equity and strategic investments for financial sponsors, and expansion and exit deals for middle market and smaller private companies. These clients turn to us because of our understanding of their business objectives and our straightforward, outward-oriented and personal approach.

**Experience Across the M&A Spectrum.**
We guide acquirors, sellers and targets through multiple types of M&A transactions, including:

* • Domestic, cross-border and international mergers, acquisitions and dispositions
* • Private equity and strategic investments
* • Joint ventures
* • Spin-offs, split-ups and carve-outs

We also advise our clients in:

* • Corporate preparedness and anti-takeover strategies
* • Responses to unsolicited bids, tender offers and proxy contests
* • SPAC transactions

In addition to acting for principals in M&A transactions, we also advise:

* • Special committees and individual directors
* • Financials advisors and other professionals
* • Financing sources

**Connections to the Right Resources.**
The breadth of our practice allows us to complement our core M&A teams with coordinated advice across more than 50 legal areas.

We tailor each cross-practice team we assemble around the client, the transaction and the guiding business objectives — regularly collaborating with our colleagues experienced in capital markets, tax, executive compensation and benefits, intellectual property, global human capital, and data, privacy and security.

Our M&A team draws upon our practices in Trial and Global Disputes — where we have a remarkable record of success for our clients, both inside and outside the courtroom — and Government Matters — where we leverage decades of prior government service and industry expertise to provide our clients with insight in their most complex regulatory and enforcement challenges, including antitrust, national security, international trade and government investigations.

Clients benefit from our combination of our broad, global capabilities with deep-seated business and sector knowledge across several priority industries, issues and regulatory frameworks, including technology, energy, life sciences, healthcare, real estate, transportation and logistics, financial services, aerospace and defense, among others that frequently come into play in our clients’ transactions.

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Capability Lawyers

Parveet Singh Gandoak

Singapore

Timothy P. FitzSimons

Chicago

Jonathan B. Newton

Houston

Charles W. Katz

Northern Virginia

Erik Belenky

Atlanta

Jonathan M.A. Melmed

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Recognition

Ranked Highly Regarded for Corporate/M&A

**–––––**

CHAMBERS USA 2023

Top Ranked Private Equity Buyouts

**–––––**

Legal 500 US 2023

Top Ranked Venture Capital and Emerging Companies

**–––––**

Legal 500 US 2023

Cases & Deals

*2024-03-20*

HCM Acquisition Corp Closes de-SPAC with Murano Global Investments

*2024-03-07*

ManTech Sells Technical Advisory Services Programs to SPA

*2024-02-29*

King & Spalding Advises Team Owners in Combination of Major League Pickleball and Professional Pickleball Association

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Insights

Client Alert

*2024-03-15*

The Department of Justice Announces a New Program to Pay Financial Rewards to Whistleblowers for Information About Corporate Crimes

Thought Leadership

*2024-02-13*

2024 M&A Outlook: Building on Dynamic Dealmaking and Resilience from 2023, and Capitalizing on Emerging Developments

Client Alert

*2024-01-23*

FTC Announces 2024 Jurisdictional Threshold Updates for Interlocking Directorates and HSR Filing Thresholds

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Events

Speaking Engagement

*2023-10-31*

Jonathan Melmed to Speak at Financing US Power Conference

Speaking Engagement

*2023-10-26*

Dirk Lasater and Drew Pollekoff to Speak at Virginia Innovation Commercialization Assistance Program

Conference

*2023-10-25*

Federal M&A Outlook 2024

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News

In the News

*2024-03-18*

Tax partner Craig Phillips joins the firm’s Corporate practice group in New York

Press Release

*2024-03-18*

King & Spalding Adds Tax Partner Craig Phillips in New York

In the News

*2024-03-11*

K&S advises Andera Partners on its acquisition of a minority stake in the Groupe ADF

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