

Investment Funds and Asset Management

Our Investment Funds and Asset Management team has represented many of the world's leading private fund sponsors, managers and placement agents to tailor products for particular markets or industries. We assist our clients through the complete life cycle of their investment activities, including:

- fund formation;
- regulatory compliance;
- representing funds in obtaining financing;
- structuring, negotiating and executing leveraged acquisitions and other investments;
- ongoing representation and support for existing investments; and
- implementation of exit strategies such as divestitures, public offerings and recapitalizations.

As a result of these mandates, the firm and its lawyers maintain a detailed knowledge of industry developments and market terms, facilitating the firm's representation of fund sponsors and investors alike.

Our team regularly advises private fund sponsors in the formation of hundreds of investment vehicles, including private equity funds; real estate funds and REITs; debt funds; hedge funds; venture capital funds; energy and infrastructure funds; funds of funds; special situation funds; and *Shari'ah*-compliant funds.

We have particular expertise in the formation of open- and closed-end funds for investment in real estate across a wide range of geographies, property types and return profiles. We are also the market leaders in structuring funds and transactions on a *Shari'ah*-compliant basis and in funds authorized by the Saudi Arabian Capital Market Authority, having advised on the first CMA approved listed REIT in Saudi Arabia.

Capability Lawyers



Kathryn M. Furman
Atlanta



John D. Wilson
New York



C. Spencer Johnson III
(Spencer)
Atlanta



Anthony W. Rothermel
(Tony)
New York



James R. Stull
Dubai



Nabil A. Issa
Dubai

Recognition

Named North America Law
Firm of the Year for Fund
Formation
PRIVATE EQUITY REAL
ESTATE MAGAZINE
GLOBAL AWARDS 2015

7 individuals on the team are
recognized as leading
lawyers
CHAMBERS GUIDES 2017

We understand the unique tax issues presented by funds and work with sponsors to develop structures that satisfy the tax needs of varied classes of investors and target investments. We counsel our clients on how to address the evolving intricacies of U.S. and international regulatory requirements for managers of private investment funds, including matters arising under the U.S. Investment Advisers Act, Investment Company Act, Dodd-Frank Act, the Volcker Rule, the Commodity Exchange Act, EU Alternative Investment Fund Managers' Directive (AIFMD), UK Financial Services Act and the German Alternative Investment Fund regulations.

We work with ERISA investors, fund of funds, ultra-high net worth investors and other investors in analyzing and negotiating fund terms and addressing investor specific business, tax and regulatory issues associated with private fund investments. We also assist institutional investors with the due diligence, structuring and negotiation of complex secondary transactions.

Our team has particular expertise in advising fund sponsors and investment management teams on their participation in buyouts and other investment management transactions. Our interdisciplinary team helps management teams achieve their equity incentive and compensation objectives in both the buyout transaction and over the life of the investment management business.

Cases & Deals

September 1, 2020

Nantahala Capital Management Wins Right To Trade Global Eagle Entertainment Stock

August 3, 2020

Jernigan Capital Enters Into \$900 Million Acquisition Agreement With NexPoint Advisors

JICA invests in Women's World Banking Capital Fund

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Insights

CLIENT ALERT

September 15, 2020

SEC Opens Private Capital Markets to New Investors by Expanding Accredited Investor Definition

CLIENT ALERT

June 2, 2020

Repeal guaranteed? New circular of the German Federal Financial Supervisory Authority ("BaFin") stokes discussion about the "guarantee prohibition"

Named Best Advisory Firm
for Funds

MENA FUND MANAGER
2016-2018

"They are technically
proficient and sensitive to
commercial considerations."
CHAMBERS GLOBAL 2018

"They're very useful for
setting up and structuring
funds, especially for
institutional investors."
CHAMBERS EUROPE 2018

CLIENT ALERT

May 6, 2020

New Pre-Marketing Rules for the Marketing of Funds are Coming

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

November 5, 2020

Mario Leissner to Speak at FondsForum

SPEAKING ENGAGEMENT

July 3, 2020

Andreas Böhme to Speak on Webinar About New Pre-Marketing Rules for the Marketing of Funds

WEBINAR

May 19, 2020

Talk im Turm: Update on Regulatory Requirements on Remuneration Systems According to the Draft CRD V Implementation Act

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News

RECOGNITION

April 14, 2020

Best Lawyers Recognizes Asia-based King & Spalding Lawyers in its 2021 Guides

RECOGNITION

March 12, 2020

Chambers Europe Ranks King & Spalding Among Top International Law Firms in its 2020 Guide

RECOGNITION

November 8, 2019

JUVE Handbook 2019/20 Recognizes Multiple King & Spalding Practices, Individuals

[VIEW ALL](#)
