

Financial Services

Clients across the financial services industry, ranging from the largest global banks to a wide range of asset managers, broker dealers, private equity and alternative capital providers, rely on King & Spalding to provide sophisticated advice on their most complex matters. Through a dedicated team of more than 470 lawyers spread across financial centers worldwide, our financial services focus stands out in the market not only for its breadth and the commitment of its lawyers, but also for the commercially-savvy advice and the connected thought-leadership we provide to the industry.

Our broad transactional team brings a high degree of expertise and market knowledge advising our financial services clients on **syndicated lending, leveraged finance, complex financings, fund formation, strategic transactions, capital markets transactions and distressed transactions and restructurings**—we counsel some of the largest financial institutions in the full spectrum of financings from secured and unsecured lending transactions, to some of the most sophisticated capital markets and specialty finance and securitization transactions

Similarly, our regulatory and litigation teams draw on one of the world's top disputes practices to advise financial services clients on **commercial litigation and arbitration, securities and shareholder suits, multijurisdictional investigations and enforcement actions**. King & Spalding's team is well versed in matters pertaining to complex financial instruments, transactions and regulation, enabling them to develop novel and highly technical defense strategies. We frequently reach expedient and confidential resolution of our clients' most sensitive challenges. Simultaneously, in recent years King & Spalding has successfully tried some of the most notable cases in the financial sector.

Our strong base of clients are leaders in the financial services industry, including 6 of the 10 largest banks in the world and 10 of the 10 largest banks in the United States.

Capability Lawyers



Rod J. Rosenstein
Washington, D.C.



Thomas J. Knox
Northern Virginia



Charles W. Katz
Northern Virginia



Jeremy M. Schropp
Northern Virginia



Jonathan Arkins
New York



Andrew Brereton
Singapore

Recognition

Named 2020 Practice Group of the Year for Structured Finance

LAW360

Ranked Tier 5 in Commercial lending: advice to borrowers

LEGAL 500 USA 2020

Ranked Tier 4 in

Cases & Deals

September 13, 2021

Mailchimp to be acquired by Intuit for \$12 Billion

August 18, 2021

Progressive Invests in One Finance's Series B Financing

August 10, 2021

Equifax to Acquire Appriss Insights for \$1.825 billion

[VIEW ALL](#)

Insights

ARTICLE

October 1, 2021

FedNow Service Pilot Program Gaining Traction and Support

CLIENT ALERT

August 25, 2021

"Trust the Force"

CLIENT ALERT

August 23, 2021

US Dollar Term SOFR is Here – Why is This Different and How Does it Affect My Loan?

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

June 29, 2021

J.C. Boggs to Speak at Parliamentary Intelligence-Security Forum

SPEAKING ENGAGEMENT

May 4, 2021

J.C. Boggs, Katherine Kirkpatrick, Brian Michael to Speak on Webinar About Crypto Assets and Emerging Trends

SPEAKING ENGAGEMENT

April 21, 2021

Sebastian Kaufmann to Speak on Association of German Pfandbrief Banks Webinar

[VIEW ALL](#)

News

RECOGNITION

September 14, 2021

IFLR Names Macky O'Sullivan a Rising Star at IFLR Middle East Awards 2021

IN THE NEWS

September 13, 2021

Commercial lending: advice to lenders

LEGAL 500 USA 2020

Ranked Tier 2 in Structured finance: securitization,

LEGAL 500 USA 2020

Ranked Tier 3 in Real estate investment trusts (REITs)

LEGAL 500 USA 2020

Ranked Tier 3 in Securities litigation: defense

LEGAL 500 USA 2020

Ranked Tier 1 in Transport: rail and road – finance

LEGAL 500 USA 2020

Ranked Band 5 in Nationwide Banking & Finance

CHAMBERS USA 2020

Ranked Band 4 in Nationwide Capital Markets: Securitization

CHAMBERS USA 2020

Ranked Band 5 in New York Bankruptcy/Restructuring

CHAMBERS USA 2020

Ranked Band 4 in New York Real Estate: Mainly Corporate & Finance

CHAMBERS USA 2020

Ranked Band 4 in Nationwide REITs

CHAMBERS USA 2020

Justin King, Erik Belenky, Keith Townsend, Will Jordan, Claire Alexander and Andrea Demick advise Mailchimp, which was acquired in a \$12B deal by Intuit

RECOGNITION

September 7, 2021

Crain's Chicago Business Names Katherine Kirkpatrick and Jade Lambert to its 2021 Notable Rising Stars in Law List

[VIEW ALL](#)

Ranked Band 3 in
Nationwide Securities:
Regulation

CHAMBERS USA 2020

Ranked Tier 2 in Saudi
Arabia Banking & Finance

LEGAL 500 EMEA 2020

Ranked Tier 1 in Saudi
Arabia Capital Markets

LEGAL 500 EMEA 2020

Ranked Tier 3 in Germany
Investment Funds

LEGAL 500 EMEA 2020

Ranked Tier 1 in UAE
Investment Funds

LEGAL 500 EMEA 2020

Ranked Tier 4 in UAE
Banking & Finance

LEGAL 500 EMEA 2020

Ranked Tier 1 in Banking &
Finance Law, Securities
Regulation,
Securities/Capital Markets
Law, Litigation Securities
and Bankruptcy and Creditor
Debtor Rights/Insolvency
and Reorganization Law

U.S. NEWS AND BEST
LAWYERS 2020

Ranked in Financial
services: contentious and
Financial services: non-
contentious/regulatory

LEGAL 500 UK 2020

Ranked in Banking &

Finance – International firms
and joint ventures and
Banking and finance –
Foreign firms

LEGAL 500 ASIA PACIFIC
2020

Ranked in Banking &
Finance and Corporate &
Finance

CHAMBERS ASIA-PACIFIC
2020

Ranked in Banking &
Finance, Capital Markets,
Islamic Finance and
Investment Funds

CHAMBERS GLOBAL 2020

Top Rankings in Banking &
Finance, Capital Markets,
Restructuring & Insolvency
and Project Finance

IFLR 1000 2020

Ranked in Banking &
Finance: Investment Funds

LEGAL 500 DEUTSCHLAND
2020

“Most Innovative Deal of the
Year”

ISLAMIC FINANCE NEWS
2020

"Their fundamental
knowledge and experience
base is deep. They are
adaptable, agile and
accommodating."

CHAMBERS GLOBAL 2020

"Their drafting is second to
none. They know exactly
what they want to articulate

and how they want to structure things."

CHAMBERS GLOBAL 2020

"They're very diligent in their work and we consider them a part of our team."

CHAMBERS GLOBAL 2020

"The firm understands the complex corporate and regulatory framework in Saudi Arabia. They're practical and pragmatic, and have solid, responsive lawyers. Working with them has been a very positive experience."

CHAMBERS GLOBAL 2020

Ranked Tier 1 in Litigation – Securities

U.S. NEWS & WORLD REPORT 2019

Recognized for Excellence For Securities and Financial Services Regulations

CHAMBERS USA

Ranked National Tier 1 for Banking & Finance in "Best Law Firms"

Named a leading Tier 1 Bankruptcy practice

CHAMBERS USA 2019

Ranked Band 1 for Securities Regulation

CHAMBERS USA 2019

Numerous K&S attorneys are recognized as "Super

Lawyers” for Securities
Litigation

Named a leading Tier 1
practice for Capital Markets
(Debt) in Saudi Arabia

LEGAL 500 EMEA, 2019

Named Best Advisory Firm
for Funds

MENA FUND MANAGER
2016-2018

Consistently ranked among
leading M&A practices in the
United States

CHAMBERS USA AND
LEGAL 500

Top 30 Firms for Client
Service

BTI CONSULTING GROUP,
2019

Named Top 20 U.S. Law
Firm Brands

ACRITAS RESEARCH,
2019

"They're always willing to go
above and beyond to help
their client."

CHAMBERS 2019

"They were very
knowledgeable and
responsive, and provided the
appropriate advice regarding
a number of topics."

CHAMBERS 2019

"King & Spalding runs at the
same speed as us and
knows the market cold."

CHAMBERS 2019

"They have everything you need, and all the experience you need, to be fully and effectively represented in a serious SEC investigation - they cover the waterfront."

CHAMBERS 2019

"The securities defense attorneys at this firm are substantially thorough, experienced, ethical and prompt."

LEGAL 500 (2019)

"They have substantial experience with the federal district court judges, where the securities class actions are filed and substantial and significant experience with the mediators who are often proposed by the plaintiffs."

LEGAL 500 (2019)

"Speak to a King & Spalding investigations partner in the US and almost without exception you'll find that they'll have previously worked in government, either at federal prosecutors' offices renowned for white-collar work, or at the DOJ and the SEC in Washington, D.C."

CHAMBERS 2019

"They just have an ability to read the government and see what is important."

CHAMBERS 2019
