

Financial Services

Clients across the financial services industry, ranging from the largest global banks to a wide range of asset managers, broker dealers, private equity and alternative capital providers, rely on King & Spalding to provide sophisticated advice on their most complex matters. Through a dedicated team of more than 300 lawyers spread across financial centers worldwide, our financial services focus stands out in the market not only for its breadth and the commitment of its lawyers, but also for the commercially-savvy advice and the connected thought-leadership we provide to the industry.

Our broad transactional team brings a high degree of expertise and market knowledge advising our financial services clients on **syndicated lending, leveraged finance, complex financings, fund formation, strategic transactions, capital markets transactions and distressed transactions and restructurings**—we counsel some of the largest financial institutions in the full spectrum of financings from secured and unsecured lending transactions, to some of the most sophisticated capital markets and specialty finance and securitization transactions

Similarly, our regulatory and litigation teams draw on one of the world's top disputes practices to advise financial services clients on **commercial litigation and arbitration, securities and shareholder suits, multijurisdictional investigations and enforcement actions**. King & Spalding's team is well versed in matters pertaining to complex financial instruments, transactions and regulation, enabling them to develop novel and highly technical defense strategies. We frequently reach expedient and confidential resolution of our clients' most sensitive challenges. Simultaneously, in recent years King & Spalding has successfully tried some of the most notable cases in the financial sector.

Our strong base of clients are leaders in the financial services industry, including 15 of the largest banks in the world and 20 of the largest banks in the United States.

Capability Lawyers



Richard Walker (Dick)
New York



Carolyn Zander Alford
Atlanta



M. Alexander Koch (Alec)
Washington, D.C.



Michael L. Urschel
New York



Richard T. Marooney
New York



William H. Fuller III (Bill)
Charlotte

Recognition

Ranked Tier 1 in Litigation –
Securities

U.S. NEWS & WORLD
REPORT 2019

Recognized for Excellence
For Securities and Financial
Services Regulations
CHAMBERS USA

Ranked National Tier 1 for
Banking & Finance in “Best

Cases & Deals

August 15, 2019

King & Spalding advises EVO Payments on \$113 million follow-on offering

July 29, 2019

King & Spalding Closes Three More Esoteric Securitization Transactions

July 18, 2019

Cortland to Acquire Pure Multi-Family REIT in a Going Private Transaction

[VIEW ALL](#)

Insights

CLIENT ALERT

September 5, 2019

Institutional Investors Embrace Single-Family Rentals: Consumer Protection Considerations

CLIENT ALERT

August 29, 2019

SEC Chairman Calls for Legal Bulletin on EMMA Disclosures

THOUGHT LEADERSHIP

August 23, 2019

Sustainable Lending: Finance of the Future

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

November 6, 2019

Michael Urschel to Speak at PLI New Developments in Securitization 2019 Program

SPEAKING ENGAGEMENT

November 4, 2019

Dick Walker, Carmen Lawrence, Dixie Johnson to Speak at Practising Law Institute's 51st Annual Institute on Securities Regulation

SPEAKING ENGAGEMENT

October 29, 2019

Andreas Böhme to Speak at Investment Finance Workshop About Real Estate Investments

[VIEW ALL](#)

News

IN THE NEWS

July 24, 2019

K&S counsels Bank of America Merrill Lynch in MEAG

Law Firms"

Named a leading Tier 1 Bankruptcy practice
CHAMBERS USA 2019

Ranked Band 1 for Securities Regulation
CHAMBERS USA 2019

Numerous K&S attorneys are recognized as "Super Lawyers" for Securities Litigation

Ranked Second Among Defense Firms in Securities Class Action Retentions
LEX MACHINA, 2018

Named a leading Tier 1 practice for Capital Markets (Debt) in Saudi Arabia
LEGAL 500 EMEA, 2019

Ranked in Commercial Lending: Advice to Lenders, Project Finance, Structured Finance and Transport: Rail and Road Finance
LEGAL 500 US, 2018

Named Best Advisory Firm for Funds
MENA FUND MANAGER 2016-2018

Consistently ranked among leading M&A practices in the United States
CHAMBERS USA AND LEGAL 500

Top 30 Firms for Client Service
BTI CONSULTING GROUP, 2019

Power's limited offering of tax-exempt serial and term bonds that raised \$619M

IN THE NEWS

July 22, 2019

Banking and finance partner Anne Vrignaud joins the Corporate, Finance & Investments practice group in Paris

IN THE NEWS

July 19, 2019

John Wilson, Spencer Johnson, Tony Rothermel, Conrad Axelrod, John Anderson, Angela Kang, Trey O'Callaghan and Connor Ciepluch advise Cortland Partners on the \$1.2B acquisition of Pure Multi-Family

[VIEW ALL](#)

Named Top 20 U.S. Law Firm Brands

ACRITAS RESEARCH, 2019

"They're always willing to go above and beyond to help their client."

CHAMBERS 2019

"They were very knowledgeable and responsive, and provided the appropriate advice regarding a number of topics."

CHAMBERS 2019

"King & Spalding runs at the same speed as us and knows the market cold."

CHAMBERS 2019

"They have everything you need, and all the experience you need, to be fully and effectively represented in a serious SEC investigation - they cover the waterfront."

CHAMBERS 2019

"The securities defense attorneys at this firm are substantially thorough, experienced, ethical and prompt."

LEGAL 500 (2019)

"They have substantial experience with the federal district court judges, where the securities class actions are filed and substantial and significant experience with the mediators who are often proposed by the plaintiffs."

LEGAL 500 (2019)

"Speak to a King & Spalding investigations partner in the

US and almost without exception you'll find that they'll have previously worked in government, either at federal prosecutors' offices renowned for white-collar work, or at the DOJ and the SEC in Washington, D.C."

CHAMBERS 2019

"They just have an ability to read the government and see what is important."

CHAMBERS 2019
