

## Capital Markets

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Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

### Cases & Deals

*September 2, 2021*

King & Spalding Advises Greenhill & Co., LLC on Genesis Park Acquisition Corp.'s SPAC Merger with Redwire

*August 10, 2021*

King & Spalding Advises Riverview Acquisition Corp. on SPAC IPO

## Capability Lawyers



Keith M. Townsend  
*Atlanta*



Laura I. Bushnell  
*Silicon Valley*



Michael L. Urschel  
*New York*

## Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

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Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

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Sources say "King & Spalding is first-class--It has the deepest bench in town"

CHAMBERS USA

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Recognized as a Band 2 practice for Capital Markets in the Saudi Arabia and Middle East-Wide rankings

CHAMBERS GLOBAL, 2019

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July 15, 2021

HeartFlow To Go Public in SPAC Merger

[VIEW ALL](#)

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Insights

**THOUGHT LEADERSHIP**

March 11, 2021

2021 Form 10-K, Proxy Season and Offering Preparedness Toolkit

**CLIENT ALERT**

March 8, 2021

What Happened to My Interest Rate? Fed Intensifies Scrutiny of Lenders' SOFR Transition Efforts

**CLIENT ALERT**

February 12, 2021

From the Chat Room to the Board Room – Knowing Your Meme Stock

[VIEW ALL](#)

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Events

**SPEAKING ENGAGEMENT**

October 1, 2020

Mark Thigpen to Speak on Chambers Global Practice Guides Webinar

**CONFERENCE**

November 5, 2019

Breakfast Seminar: W&I Insurances in M&A Deals Tested in Practice

**SPEAKING ENGAGEMENT**

September 16, 2019

Keith Townsend, Zachary Cochran, Elizabeth Morgan to Speak at KPMG IPO Bootcamp

[VIEW ALL](#)

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News

**IN THE NEWS**

November 1, 2021

Partner Trevor Pinkerton joins the firm's Corporate, Finance and Investments practice group in Houston

**PRESS RELEASE**

November 1, 2021

King & Spalding Boosts Transactional Bench With Addition of Trevor Pinkerton

**RECOGNITION**

October 8, 2021

Named a leading Tier 1 practice for Capital Markets (Debt) in Saudi Arabia

LEGAL 500 EMEA, 2019

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Clients praise the team for its "deep expertise in Islamic finance and real estate" and "ability to think outside of the box."

CHAMBERS GLOBAL, 2019

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King & Spalding Earns Multiple Practice and Individual Rankings in 2021 IFLR1000 Guide

[VIEW ALL](#)

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