

Capital Markets

Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

Cases & Deals

December 11, 2023

Piedmont Office Realty Trust Completes \$200 Million Senior Notes Offering

November 16, 2023

Shimmick Corporation Completes IPO

Capability Lawyers



Keith M. Townsend
Atlanta



Laura I. Bushnell
Silicon Valley

Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

Sources say "King & Spalding is first-class--It has the deepest bench in town"

CHAMBERS USA

Recognized as a Band 2 practice for Capital Markets in the Saudi Arabia and Middle East-Wide rankings

CHAMBERS GLOBAL, 2022

Named a leading Tier 1 practice for Capital Markets in Saudi Arabia

November 1, 2023

Genuine Parts Company Completes \$800 Million Senior Notes Offering

[VIEW ALL](#)

Insights

ARTICLE

June 19, 2023

Reforming London's listing rules: a step in the right direction?

ARTICLE

June 13, 2023

SEC Form PF Amendments Show Private Fund Adviser Focus

CLIENT ALERT

March 14, 2023

Bank Failures May Raise CFIUS Issues

[VIEW ALL](#)

Events

SPEAKING ENGAGEMENT

January 22, 2024

Dixie Johnson to Chair and Elizabeth Morgan to Speak at the 51st Securities Regulation Institute Conference

SPEAKING ENGAGEMENT

January 31, 2023

Elizabeth Morgan and Dixie Johnson to Speak During the 50th Securities Regulation Institute Conference

SPEAKING ENGAGEMENT

January 18, 2023

Rishika Sengupta to Speak at Society for Corporate Governance Houston Chapter Meeting

[VIEW ALL](#)

News

PRESS RELEASE

March 6, 2024

King & Spalding Recruits High-Yield Capital Markets Partner Peter Schwartz in London

IN THE NEWS

February 20, 2024

K&S advises Truist Bank before the U.S. Supreme Court, which dismissed a petition accusing the bank of failing to warn noteholders about the risks of lending money to a soon-to-be bankrupt company

RECOGNITION

February 16, 2024

LEGAL 500 EMEA, 2022

Frequently cited as having a leading practice for Saudi REITs and funds work, and complementary expertise in public REIT listings.

CHAMBERS GLOBAL, 2022

King & Spalding Earns Strong Rankings in Chambers
Global 2024 Guide

[VIEW ALL](#)
