

Bankruptcy and Insolvency Litigation

When companies experience financial distress, litigation often follows. Although litigation is not a desired means to accomplish a successful financial restructuring, achieving the most successful outcome requires an expert assessment of litigation risks and opportunities – and the experience and confidence to pursue litigation when necessary.

King & Spalding's bankruptcy and insolvency-related litigators have the experience — both in the boardroom and the courtroom — to assist financial institutions, alternative capital and debt funds, private equity firms, professional services firms, directors and officers, and other interested parties in evaluating the litigation risks and opportunities presented in the context of financial restructurings, bankruptcies, or other situations involving financial distress.

Bankruptcy and Insolvency-related litigation can take many forms, including avoidance actions, successor liability and alter ego claims, lender liability claims, alleged breaches of fiduciary duty and government investigations and enforcement actions. Dealing with these types of claims requires both an in-depth understanding of the bankruptcy and insolvency laws as well as litigation skill, perspective and judgment that is tailored and sharpened to the particular issues and the unique context in which these claims arise.

Cases & Deals

June 15, 2023

King & Spalding represents private equity house Triton's Mangrove Luxco IV S.a r.l. in landmark insolvency litigation before German regional court

May 3, 2022

JW Aluminum Company Wins Eleventh Circuit Bankruptcy Appeal

February 4, 2022

King & Spalding Advises Azmeel Contracting on \$2bn

Capability Lawyers



Arthur J. Steinberg
New York



Israel Dahan
New York

Recognition

Five bankruptcy lawyers recognized as leading practitioners

CHAMBERS USA, 2022

Three of our bankruptcy lawyers are Fellows of the American College of Bankruptcy

THE AMERICAN COLLEGE
OF BANKRUPTCY

Top ranked Bankruptcy practice nationwide and regionally (Georgia and New York)

CHAMBERS USA, 2022

A Tier 1 law firm for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law

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Insights

CLIENT ALERT

February 29, 2024

The 2024 UAE Financial Restructuring and Bankruptcy Law: What is New?

NEWSLETTER

October 12, 2023

Lender Liability Quarterly – October 2023

ARTICLE

October 2, 2023

Bankruptcy Discovery: Preparing for the Fishing Expedition

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Events

SPEAKING ENGAGEMENT

April 17, 2024

Thad Wilson to Speak at the Information Management Network's Distressed CRE West Forum

SPEAKING ENGAGEMENT

October 8, 2023

Thad Wilson to Speak at NACD Summit

SPEAKING ENGAGEMENT

April 21, 2023

Sarah Primrose to Speak at American Bankruptcy Institute's Annual Spring Meeting

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News

IN THE NEWS

February 27, 2024

Peter Montoni, Matt Warren, T. J. Scrivo and Michelle Muscara advise the cross-holder creditors of first-lien and second-lien secured loans in connection with Careismatic Brands filing Chapter 11 bankruptcy

IN THE NEWS

February 20, 2024

K&S advises Truist Bank before the U.S. Supreme Court, which dismissed a petition accusing the bank of failing to warn noteholders about the risks of lending money to a soon-to-be bankrupt company

IN THE NEWS

February 6, 2024

Roger Schwartz, Richard Marooney, Michael Handler and

Robbie Nussbaum represent Blue Torch on its \$11M debtor-in-possession loan and \$51M credit sale deal with Troika Media Group

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