

Global LNG Practice Lawyers to the LNG Industry



KING & SPALDING

Petroleum Economist recently named King & Spalding its Energy Advisory Firm of the Year: Legal.

“Exceptional expertise in LNG matters and frequently sought out to play a leading role on some of the largest mandates worldwide.”

—*Chambers Global*

Leading players in the liquefied natural gas industry need leading-edge advice to navigate the complexities that LNG projects and LNG-related disputes present. The laws and regulations are complicated and evolving. The contracts are full of details, many drawn from historical precedent. LNG markets are volatile and rarely transparent. Competition is tough. Time is short.

As the world’s leading LNG project sponsors have forged their way to the top of the field, King & Spalding’s LNG team has been there beside them. We have played critical roles in many of the world’s highest-profile LNG projects and disputes and helped originate many of the commercial structures and agreements widely used in the industry today.

Look to us for LNG leadership.



Expertise That Enables Innovation

King & Spalding's LNG practice is one of the most active and experienced in the world. Our team is deep, with more than 100 lawyers who regularly handle LNG matters, and we have been counseling clients on LNG projects, transactions and disputes globally from the early 1990s through the industry's recent unprecedented growth.

Our team has leading expertise in every aspect of the field, from upstream projects and liquefaction to construction, project financing, shipping, sales, import projects (including floating storage and regasification units) and downstream gas marketing. We are also market leaders in niche areas of the LNG sector, including bunkering and other small LNG projects.

In addition, many of our team members have served in key in-house roles at leading global energy companies and as leaders of energy industry trade groups, providing us with almost three decades of unique insight into the commercial aspects of the business.

Again and again, this expertise and insight have enabled us to help our LNG clients achieve major milestones.

Lawyers on our team have been at the forefront of key LNG sector matters, including representations of:

Anadarko as lead counsel for all LNG aspects (including development, sales, construction and shipping arrangements) for Mozambique LNG, the largest infrastructure development project in Africa.

Singapore LNG and **Singapore EMA** on the first multiuser LNG import terminal in Asia, including LNG purchases, terminal tolling agreement, gas sales and construction.

Mitsubishi Corporation and **Diamond Gas International** on long-term LNG marketing and offtake arrangements from the LNG Canada project, including project structuring advice (upstream, midstream and downstream components), preparation of LNG term sheets and HOAs, and vessel loading arrangements.

BP on capacity sharing arrangements at the Isle of Grain LNG import and regasification terminal in the UK, including LNG delivery and gas sales arrangements into the UK market and the design and implementation of secondary capacity access to third-party shippers.

Cheniere Energy in the drafting and negotiation of the multibillion-dollar EPC agreements and LNG licenses for liquefaction facilities at Sabine Pass LNG and Corpus Christi LNG.

Union Fenosa Gas on its arbitrations related to the loss of gas supply to the Damietta LNG project in Egypt.

Freeport LNG on the three-train liquefaction project in Freeport, Texas, including negotiation of tolling agreements with Osaka Gas, Chubu Electric, BP, SK and Toshiba.

Japan Bank for International Cooperation, Korea EXIM Bank and **commercial lenders** on the project financing of the Donggi-Senoro LNG terminal project in Indonesia.

BW Gas in connection with its successful tender to provide Egyptian Natural Gas Holding Company with LNG regasification services utilizing a Floating Storage Regasification Unit in Ain Sokhna, Egypt.

Petronas as lead counsel on all aspects of its Progress Energy/Pacific NorthWest LNG export project in British Columbia, Canada.

Bear Head LNG on development of its LNG export project in Nova Scotia and related gas supply and transportation matters.

Next Decade LLC in connection with the financing and execution of its development activities related to its Rio Grande LNG export project in South Texas.

ConocoPhillips on gas supply and LNG marketing for its Alaska LNG Project.

Energy Bridge LNG fleet (now Excelerate) on the time charters for the world's first onboard LNG regasification vessels.

Pacific LNG Operations in connection with the development and \$900 million+ sale of its interest in the InterOil LNG export project in Papua New Guinea.

A joint venture between two **Uruguayan government entities** on the development of a floating LNG import terminal.

A **major oil and gas company**, as seller, in a dispute with a European oil and gas company in an UNCITRAL arbitration concerning the buyer's diversion of LNG shipments.

Gate terminal B.V. on LNG supply and transportation arrangements for the commissioning of the first LNG import terminal in the Netherlands.

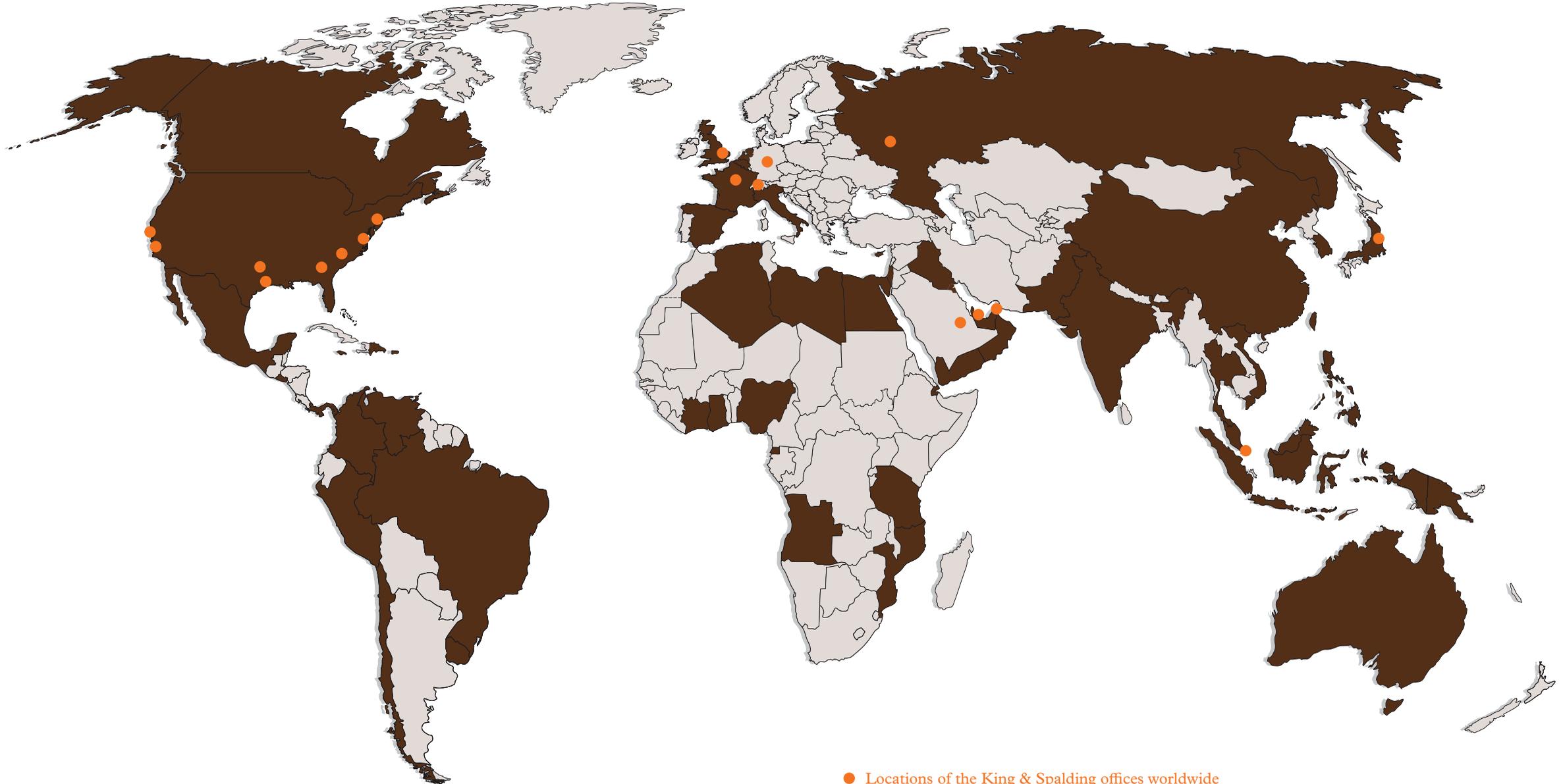
Hawaii Gas on all aspects of the development of the first LNG import terminal in Hawaii's history.

Numerous sellers (including **Australia Pacific LNG, Santos, Petronas** and **Pertamina**) on long-term baseload sales to Japan, Korea, China and Taiwan.

Experience Across the Industry and Around the World

Our LNG team's successes on behalf of our clients span the globe and every aspect of the industry. Backed by our cross-practice team of 250 energy transactions and dispute resolution lawyers from offices in Asia, Europe, the Middle East and the United States, we have handled a full spectrum of matters for LNG clients in more than 50 countries on six continents.

- Algeria
- Angola
- Australia
- Bahamas
- Bahrain
- Belgium
- Brazil
- Canada
- Chile
- China
- Colombia
- Côte d'Ivoire
- Cyprus
- Djibouti
- Dominican Republic
- Egypt
- El Salvador
- Equatorial Guinea
- France
- Ghana
- India
- Indonesia
- Iraq
- Israel
- Italy
- Jamaica
- Japan
- Kuwait
- Libya
- Malaysia
- Mexico
- Mozambique
- Netherlands
- Nigeria
- Oman
- Pakistan
- Panama
- Papua New Guinea
- Peru
- Philippines
- Puerto Rico
- Qatar
- Russia
- Singapore
- South Korea
- Spain
- Taiwan
- Tanzania
- Thailand
- Trinidad and Tobago
- United Arab Emirates
- United Kingdom
- United States
- Uruguay
- Venezuela
- Vietnam
- Yemen



● Locations of the King & Spalding offices worldwide

Advice with Insight

At King & Spalding, we understand that to help our clients succeed, we need to focus on their legal challenges in the context of their broader business goals. We strive to be valued members of our LNG clients' teams and to provide legal advice that reflects our deep understanding of the commercial aspects of the industry, our global perspective and our comprehensive understanding of laws and practices affecting LNG.

Our ability to do this has been recognized by many of the world's leading publications that rank law firms based on feedback from clients. We are consistently ranked among the top LNG firms in the world, with our clients lauding our LNG lawyers.

“Sources say: “They are deal makers and more than lawyers—I want that team on my side.””

—*Chambers USA*

Related Areas of Expertise

Project structuring
Development
Construction
Upstream matters and gas sales
Gas storage and transport
LNG marketing
Shipping/offshore LNG
Floating liquefaction, storage and regasification
Tolling agreements
Bunkering
Regulation
Project financing
Import and export terminal facilities
Private equity
Joint ventures and tax structuring
Contract and other commercial disputes
Environmental regulation and disputes
International arbitration
Litigation



“They have first-class LNG industry experience and are extremely knowledgeable in their respective fields. They focus on understanding their clients' needs, and on providing strong negotiation support.”
—*Chambers Asia-Pacific*

Representative Clients

Lawyers on our LNG team have represented key LNG-sector clients including:

Anadarko	Gate terminal B.V.	Noble Energy
Angola LNG	Hawaii Gas	Pacific LNG
Bear Head LNG LLC	Hiranandani Gas Company	Pacific Rubiales
BW Gas	INPEX	Pavilion Energy
Cheniere Energy	Itochu	Petronas
ConocoPhillips	Macquarie Energy	Santos Limited
Eagle LNG	Marubeni	Singapore LNG
Freeport LNG	Next Decade LLC	Statoil
GAIL	New Standard China Limited	Union Fenosa Gas
Gas Sayago S.A.		VICO Indonesia



In some jurisdictions, this may be considered “Attorney Advertising.” King & Spalding consists of King & Spalding LLP, a Georgia, U.S., limited liability entity, and affiliated limited liability entities in the U.S., England, and Singapore.

“Power and gas forms the bulk of King & Spalding’s projects work, with the firm housing one of the USA’s premier LNG project development practices as well as being a leader in gas storage development... Clients who seek out the firm for projects work highlight as a strength the fact that King & Spalding can draw upon sophisticated construction, environmental and regulatory expertise.”
—*Chambers USA*

