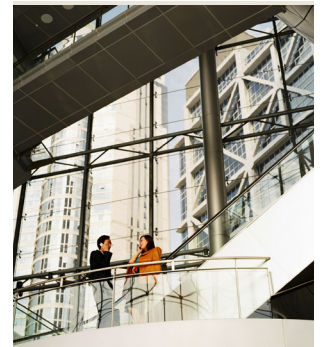


A Global Finance Practice

London Office



King & Spalding's London Finance Group comprises a team of eight lawyers who work closely with more than 100 finance lawyers in the firm's Atlanta, New York, Houston, Washington, D.C., and Dubai offices to bring clients the international finance knowledge and expertise they seek.

Our lawyers are able to provide an integrated English, US and Middle Eastern service backed by significant experience gained through working on both international and domestic financing transactions.

The London Finance Group has developed a virtual network with leading independent European law firms, providing our clients with seamless pan-European and Middle Eastern coverage. Both this network and the jurisdictions in which lawyers in the London office routinely work include the following:

- Austria
- Belgium
- Bulgaria
- Croatia
- Cyprus
- Czech Republic
- Denmark
- Dubai
- Finland
- France
- Germany
- Hungary
- Ireland
- Italy
- Luxembourg
- Norway
- Poland
- Russia
- Spain
- Sweden
- Switzerland

Industry Knowledge. Client Service. Legal Expertise.

Whatever your niche in the broader banking and finance industry, we have lawyers who understand your specialised needs inside and out. Our specialist business areas include:

- Acquisition financing management buyouts/buy-ins, refinancings and restructurings)
- Asset-based financing
- Equity, debt and credit derivatives
- Islamic financing
- Leveraged financing (mezzanine and high-yield debt)
- Leveraged leasing
- Project financing
- Property financing
- Restructuring
- Syndicated lending
- Trade financing

Global practitioners in every sense of the word, our lawyers are able to provide dd English, US and Middle Eastern transactions service.



We provide the right combination of industry knowledge, client service and legal expertise to protect and strengthen your business.

With a track record of serving clients that include banks, financial institutions, corporations, sponsors, financial advisers and agents, King & Spalding's London Finance Group understands the needs of all parties involved in a financing transaction. Our experience permits our lawyers to work proactively with clients to ensure that transactions are closed in a timely and cost-effective manner.

Proven Success

- Advised the foreign sponsors, **Suez Energy International** and **Mitsui Company Ltd.**, in connection with the financing of the US\$3.7 million Ras Laffan C IWPP in the State of Qatar
- Advised **Minnesota Steel** and its financial adviser, Lazard Ltd., on the financing of an integrated mining and steel project
- Advised **Arcapita Bank B.S.C.(c)** in connection with the US\$129 million acquisition financing of Tensar and its European subsidiaries
- Advised the **European Bank for Reconstruction and Development** in connection with the financing of the Armenian Renewable Energy Fund
- Advised **Sun Trade (International) Ltd.** in connection with its entry into a US\$220 million revolving-credit facility
- Advised **Vitol Holding B.V.** on its entry into a US\$44 million vendor financing facility in connection with its exit from a joint venture
- Advised secured creditors to **Telecom Asia** in relation to the refinancing of its US\$1.3 billion debt facilities
- Advised **Nyco Holdings 2 ApS** in connection with the refinancing of its ₣455 million senior term loan and revolving facilities and redemption of ₣30 million mezzanine subordinated notes
- Advised **ING Capital LLC** in connection with a £40 million term loan and revolving-credit facility
- Advised **International Surface Preparation Corporation** in connection with its ₣25 million leveraged acquisition financing of the European surface preparation business of United States Filter Corporation from Vivendi
- Advised **ZAO Pechoraneftegas** in connection with its entry into a US\$51 million reserve-based lending facility
- Advised a **Kuwait investment fund** in connection with its acquisition of a US\$8 million convertible unsecured loan note and the subsequent conversion into equity upon the issuer's initial public offering
- Advised the lenders, **RBS, Calyon, HSBC, ABN AMRO and BOTM**, in relation to International Power and Mitsui's US\$2.4 billion acquisition of Edison Mission Energy's international portfolio of generation assets
- Advised **Foster Wheeler Ltd.** in connection with the financing of Power Group Europe (located in Helsinki)
- Advised **SunTrust Bank** as administrative agent in connection with the US\$55 million acquisition financing of Stylemark, Inc.
- Advised **ING Capital LLC** in connection with the US\$185 million financing of the acquisition of Charoen Pokphand (USA) Inc.
- Advised **GE** in connection with the US\$88 million financing of the acquisition by Tricor Pacific of Tharco
- Advised **Oxford Industries, Inc.**, in connection with its US\$395 million acquisition facility arranged by SunTrust Bank for the acquisition of certain assets located in England
- Advised the project company, **Oman LNG LLC** on the US\$2.5 billion two-train liquefied natural gas production project at al-Galilah Sur in the Sultanate of Oman
- Advised **Citigroup** in connection with a ₣35 million debt facility for a European leveraged feeder fund

Contacts

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