

Private Equity & Investment Funds Practice

A Global Practice



King & Spalding's Private Equity Practice Group consists of more than 150 lawyers in offices across the United States, Europe and the Middle East who are dedicated to understanding and achieving their clients' objectives using a practical, problem-solving approach. The practice draws on these lawyers' extensive experience in fund formation, mergers and acquisitions, leveraged finance, Islamic finance, securities offerings, tax and restructuring, as well as the firm's deep industry experience in areas such as energy and infrastructure, real estate, healthcare and life sciences, business services and technology and telecommunications.

For the second year in a row, King & Spalding was named one of the top 50 law firms in the world by *Legal Business*, in its "Global 50" survey.

National and International Representation

King & Spalding is regularly ranked highly among law firms most involved in the investment, mergers and acquisitions and financing transactions that are integral to private equity investment and exit strategies.

- The firm was ranked in *The Private Equity Analyst* as one of the most active law firms in the U.S. representing general partners or limited partners in connection with private equity or venture capital funds in 2012.
- Included in *U.S. News & World Report's* 2012 edition of the "Best Law Firms" survey for private equity.
- Bloomberg ranked King & Spalding as one of the top 20 law firms in the world advising on private equity in 2011.
- The *Legal 500 U.S.* and *Chambers USA* both recognize the firm as a leader for private equity, and individual lawyers in the practice have been recognized by Best Lawyers and Super Lawyers.
- Our M&A practice is consistently ranked in the top 20 in the U.S. based on deal size and number of transactions.
- In 2013, the *IFLR1000* recognized King & Spalding as one of the world's leading law firms advising on financial and corporate matters.
- Our Middle East/Islamic Finance practice is one of the leading such practices in the world.
- Our Energy practice is a leading practice nationally and internationally, as we are one of only a few AMLAW 100 firms with offices in Houston, New York, London, Singapore and the Middle East.
- Our Healthcare / Life Sciences practice is one of the largest in the United States, and was ranked first in the United States according to membership rankings by the American Health Lawyers Association in 2013.



Full Service Practice

King & Spalding assists its clients through the complete life cycle of their investment activities, including:

- Structuring, negotiating and executing leveraged acquisitions and other investments
- Ongoing portfolio company representation and support
- Implementation of exit strategies such as divestitures, public offerings and recapitalizations
- Fund formation

Representative Clients

- Arcapita Bank, B.S.C.
- Argonne Capital
- Avista Capital Partners
- Carlyle Group
- Carlyle MENA
- Carlyle/Riverstone
- Centre Partners
- Close Brothers Private Equity
- Cravey, Green & Whalen
- Denham Capital Management LP
- East Gate Partners
- GE Equity
- Gulfcap FZC
- Haddington Energy Partners
- Harbert Management Corp.
- Highland Capital Management
- HSBC Amarah
- IASG
- Jadwa Investment Bank
- Kuwait Finance House
- Macquarie Global Property Advisors
- Mill Road Capital
- Morgan Stanley
- Mubadala Development Company
- Paladin Capital
- Roark Capital Group
- SUN Trade
- SunTrust Equity
- TAIB Bank
- Tiger Management
- United International Bank
- Wachovia Capital Partners
- Wafra Investment
- Wexford Capital

Contacts

Dubai
Benjamin Newland
+971 4 305 0002
bnewland@kslaw.com

Frankfurt
Michael Loewenstein
+49 69 257 811 021
mloewenstein@kslaw.com

Houston
Kenneth Culotta
+1 713 276 7374
kculotta@kslaw.com

Atlanta
Raymond Baltz
+1 404 572 4715
rbaltz@kslaw.com

Charlotte
Rick Bange
+1 704 503 2554
rbange@kslaw.com

California
Judy O'Brien
+1 650 422 6704
jmobrien@kslaw.com