Global Real Estate Practice
Built on Commitment to the Real Estate Industry

King & Spalding
North America Law Firm of the Year for Fund Formations; one of two finalists for North America Law Firm of the Year for Transactions. — *Private Equity Real Estate* magazine

At King & Spalding, we help our real estate clients around the world with their most complex and important matters, including:

- Acquiring, disposing of, and financing real properties
- Negotiating complex joint ventures
- Structuring real estate funds
- Executing development transactions
- Negotiating mergers & acquisitions of real estate companies and managers
- Navigating workouts, restructurings and other distressed situations
- Pursuing public and private capitalization strategies

More than just lawyers who work in real estate, we are dedicated professionals with deep roots in the industry. We understand real estate as well as we understand the law. We recognize your concerns, elevate your priorities and share your ambitions.

We appreciate our clients’ commercial imperatives as well as their legal challenges. Because we have a thorough understanding of the drivers, developments and shifts within the industry, we find solutions to complex problems that others cannot.
Advancing Client Business Goals Across the Full Spectrum of Real Estate Transactions

PRIVATE INVESTMENT FUNDS & INVESTMENT MANAGEMENT
We represent many of the world’s leading fund sponsors in the formation of funds targeting investment around the world. We have represented the sponsor or lead investor in hundreds of open-ended and closed-end investment funds.

REAL ESTATE TAX
Our practice covers the full range of tax issues presented in planning and executing complex business transactions in both domestic and cross-border settings, including acquisitions, dispositions, joint ventures, financings, restructurings and investment fund formations.

RESTRUCTURING & WORKOUTS
Our restructuring lawyers are well-known for their expertise in the workout and restructuring of complex real estate financings. We represent borrowers, lenders and special servicers in complex loans, including securitized loans, first lien loans, loan on loans, mezzanine loans, and loan portfolio acquisitions and dispositions.

ISLAMIC FINANCE
Our Islamic finance and investment practice has represented clients operating in the Middle East since the early 1980s. We were one of the first firms to create a practice focused on this specialty and pioneered many of the Shari’ah-compliant financing and investment structures that are in common use today.

REAL ESTATE FINANCE
We represent lenders, investors, funds and borrowers in a wide array of credit facilities on both a syndicated and single-lender basis as well as highly structured finance, including A/B, mezzanine and subordinated debt.

DEVELOPMENT & TRANSACTIONS
Our lawyers have vast experience handling transactions around the world on behalf of domestic and foreign-based developers for projects including offices, shopping centers, hotels, apartments, multiuse developments, industrial parks and business parks.

HOSPITALITY
Our hospitality practice provides advice with respect to large-scale and complex real estate and hospitality development, advising with respect to the full array of real estate and hospitality developments.

HEALTHCARE REAL ESTATE
Our healthcare lawyers structure, negotiate and conduct due diligence for all types of healthcare real estate transactions—including forming healthcare private equity funds or REIT’s, acquiring hospital systems, developing senior living facilities, financing surgical centers, negotiating medical office joint ventures, structuring sale/leaseback of various products, and more.

ENERGY
Our energy practice is one of the largest, most experienced and most extensive in the world, and has been consistently ranked among the top practices in the energy field worldwide. We represent energy companies, lenders, investors and governments on all aspects of their energy projects, including project financing and real estate aspects of their transactions.

ENVIRONMENTAL
Our environmental group includes lawyers with technical backgrounds—engineering, land use, environmental policy—who function well at the intersection of law and science, working with our clients to find solutions.

INFRASTRUCTURE
Our infrastructure practice regularly represents developers, financial institutions, governmental entities, construction companies, and other service and equipment providers. Our experience covers a broad range of projects, including electricity-generating facilities, toll roads, athletic stadiums, airports, water and sewer facilities, chemical and other industrial facilities, telecommunications equipment and facilities, municipal buildings, and other capital improvements.

LITIGATION
Our litigators are known for their trial skills and experience, having handled thousands of high-stakes disputes in federal and state courts in the United States, as well as before arbitration tribunals, government agencies, and ADR panels and tribunals around the world.
Across the Industry & Around the World

Our practice has bases in Abu Dhabi, Atlanta, Charlotte, Dubai, Frankfurt, London, Moscow, New York, Paris, Tokyo and Washington, D.C. From them, we have executed deals in every major U.S. metropolitan area and in over 50 countries worldwide.

Locations of the King & Spalding offices worldwide

- Anguilla
- Austria
- Bahrain
- Belgium
- Brazil
- Canada
- Chile
- China
- Colombia
- Costa Rica
- Croatia
- Czech Republic
- Dominican Republic
- Egypt
- Finland
- France
- Germany
- Guatemala
- Hungary
- Japan
- Ireland
- Italy
- Kazakhstan
- Kuwait
- Libya
- Lithuania
- Luxembourg
- Mexico
- Monaco
- Morocco
- Mozambique
- Netherlands
- Peru
- Poland
- Portugal
- Qatar
- Republic of Seychelles
- Russia
- Rwanda
- Saudi Arabia
- Singapore
- Switzerland
- Thailand
- Tunisia
- Turkey
- U.A.E.
- United Kingdom
- United States
- Zimbabwe

Countries where King & Spalding has executed deals

- Locations of the King & Spalding offices worldwide
Real Estate Practice of the Year
two out of the last three years
— Law360

Our Team Is Your Team
Our real estate team has been proud to work closely with the following clients on their most challenging matters and transactions.

Al Rajhi Capital      Edens
Al Shariq Investments EDF Renewable Energy
ALDAR Properties PJSC Emaar Properties PJSC
Allianz France       Enshaa Services Group
Allianz Global Investors & Fawaz Alhokair
Allianz AMLI Residential
Algonquin Gena Bank B.S.C.(c)
Allianz Anay Capital Management
Arcapita Bank B.S.C.(c)
Algonqin Real Estate
Aviva Investors      Gulf Capital
AXA Investment Managers Hansainvest
Berkshire Group      HIH Global Invest
Black Creek Group    HIHBoxberg Capital
BlackRock           Hines Interests Limited
Bouwfonds REIM       HQ Capital Real Estate
Building and Land Technology
Bunya Enterprises Carter
Carter CBRE Global Investors
CBRE Global Investors Cerberus Real Estate Capital Management
Cerberus Gm Holding Capital Management
Clarion Partners     Columbia Property Trust
Cousins Properties  Crow Holdings Capital
Damman Hotel Company Deka Bank & Deka Immobilien
Deutsche Asset & Wealth DIC Asset
Dubaai Interional Financial Centre Authority
Dubai Sports City    Dubai
Edens
EDF Renewable Energy
Emaar Properties PJSC
Enshaa Services Group
Fawaz Alhokair
GE Capital Real Estate
Goldman Sachs International
Grovenor
Gulf Capital
Hansainvest
HIH Global Invest
HIHBoxberg Capital
Hines Interests Limited Partnership
HQ Capital Real Estate
Institutional Investment
Partners (2IP)
Internos Global Investors
Investec Bank Plc
Investment Corporation
Dubai Jamestown
J.P. Morgan
KanAm Grund
Kildare Partners UK
Landesbank
Baden-Wuerttemberg
Lionstone Investments
Malaz Capital
Marriott International
Meraas Holdings
Metropolitan Life Insurance Company
Mitsui Fudosan America
Northwood Investors
Novare
Orion Capital Managers
Paladin Realty Partners
Pantzer Properties
PATRIZIA
Post Properties
Pramerica
Prologis
Rani International Development
Schroders
Seven Tides Limited
SHUAA Saudi Hospitality Fund
Solidere International
Stadt und Land Wohnbauten
Stam Europe
SunTrust
TECOM Investments FZ
The Brookdale Group
TIAA-CREF
Tishman Speyer
Tourism Development and Investment Company
TRIUV
Trockland Management
UBS Real Estate
Union Investment
USAA Real Estate Company
Zabeel Investments

Our real estate team has been proud to work closely with the following clients on their most challenging matters and transactions.
What the industry says about our real estate practice:

Consistently ranked as a leading practice in real estate, investment funds, Islamic finance and construction — *Chambers* guides and *Legal 500*

Received immobilien*manager* Award and nominated by JUVE as “Law Firm of the Year for Real Estate” in Germany

“Rising Star Team of the Year,” real estate: transactions and finance — Paris Trophees du Droit competition

Named the top law firm for funds/asset management — *Islamic Finance News*

20 individuals on the team are leading lawyers — *Chambers* guides

A leading Tier 1 practice in the United States for real estate — *U.S. News & World Report*

Recognized for innovation, having won numerous awards from *Islamic Business & Finance*, International Islamic Finance Forum and *Islamic Finance News Awards*

In some jurisdictions, this may be considered "Attorney Advertising."

King & Spalding consists of King & Spalding LLP, a Georgia, U.S., limited liability entity, and affiliated limited liability entities in the U.S., England, and Singapore.