

KING & SPALDING



Alan J Prince

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Alan Prince is a partner in King & Spalding's Atlanta office and a member of the firm's Corporate Practice Group.

Mr. Prince has substantial experience in a broad range of corporate finance transactions and securities matters. He has represented both issuers and underwriters in connection with initial and secondary public offerings, "shelf" offerings, Rule 144A offerings and other private placement transactions. In particular, Mr. Prince has extensive experience in public offerings of equity securities, including initial public offerings. He has advised on over 75 offerings, including 15 IPOs, in which the issuers raised an aggregate of over \$7.0 billion. Selected transactions include:

- Representation of the underwriters and issuers in public offerings of common stock for real estate investment trusts and other real estate companies;
- Representation of a video technology company in a "PIPES" offering of common stock;
- Representation of the underwriters and issuers in public offerings of preferred stock;
- Representation of the underwriters in a public offering of depository shares;
- Representation of an issuer in multiple convertible debt offerings;
- Representation of an issuer in the family resort business in connection with a roll-up/formation transaction and related initial public offering;
- Representation of the underwriters in a Rule 144A senior notes offering for a self-storage company; and
- Representation of the underwriters in multiple Rule 144A senior notes offerings for a lodging real estate investment trust.

Mr. Prince also has significant experience in advising public companies on SEC reporting and disclosure matters, corporate governance issues and other corporate/securities matters. He serves as a counselor to public company Boards of Directors in connection with corporate, governance and SEC matters. Finally, Mr. Prince has significant experience in public and private merger and acquisition transactions, including mergers, tender offers, and stock and asset transactions.

Mr. Prince has been recognized by *The Best Lawyers in America*, which is based on a survey of 15,000 leading U.S. attorneys, and *Chambers USA* as a leading corporate lawyer.

OFFICES

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PRACTICE AREAS

[Corporate Finance](#)
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[Mergers & Acquisitions](#)
[Energy and Natural Resources](#)

Mr. Prince graduated, *cum laude*, from Wake Forest University in 1986 and received his J.D., *cum laude*, from the University of Georgia in 1989. He served as Managing Editor of the *Georgia Law Review*.


Education

J.D., *cum laude*
University of Georgia

B.A., *cum laude*
Wake Forest University

Admitted to Practice
Georgia

Publications

- 12 Jan 2010 [Client Alert: Recommendations in Drafting Disclosure Relating to Board Leadership and Risk Oversight](#) 
- 21 Dec 2009 [Client Alert: Samples of Proxy Statement Disclosure Relating to Board Leadership and Risk Oversight](#) 
- 02 Jul 2009 [Client Alert: Key Takeaways from the 2009 Proxy Season and Preparing for 2010: A Primer for Public Company Directors](#) 

News

- 04 Aug 2010 [King & Spalding Lawyers Earn 187 Listings in 2011 Best Lawyers in America Guide](#)
- 16 Mar 2010 [83 at King & Spalding Recognized As 'Georgia Super Lawyers' and 35 as 'Georgia Rising Stars'](#)
- 06 Mar 2009 [79 at King & Spalding Recognized As 'Georgia Super Lawyers' and 20 as 'Georgia Rising Stars'](#)
- 17 Sep 2008 [116 King & Spalding Lawyers Named in 2009 *Best Lawyers in America* Guide](#)
- 20 Mar 2008 [Atlanta Business Chronicle Legal Dealmakers](#)
- 04 Sep 2007 [102 King & Spalding Lawyers Named in 2008 *Best Lawyers in America* Guide](#)
- 02 Apr 2007 [Sixty-Nine King & Spalding Attorneys Named 2007 "Georgia Super Lawyers"](#)
- 05 Sep 2006 [103 King & Spalding Lawyers Selected for *Best Lawyers in America*](#)
- 08 Mar 2006 [Seventy-Two King & Spalding Attorneys Named "Georgia Super Lawyers"](#)
- 11 Aug 2005 [81 King & Spalding Lawyers Selected for *Best Lawyers in America*](#)

- 02 Mar 2005 [Sixty-One King & Spalding Attorneys Named "Georgia Super Lawyers"](#)
- 18 Oct 2004 [69 King & Spalding Lawyers Selected for Best Lawyers in America](#)

