

# Private Equity

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King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our employee benefits and tax lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

## Capability Lawyers



Jonathan M.A. Melmed  
*New York*



Rahul Patel  
*Atlanta*

## Recognition

Top Ranked Private Equity  
Buyouts

LEGAL 500 US 2023

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King & Spalding earned a  
Top 20 ranking for Global  
Private Equity by volume

BLOOMBERG

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Ranked as one of the most  
active law firms in the U.S.  
representing general  
partners or limited partners

THE PRIVATE EQUITY  
ANALYST

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Among the top ranked law  
firms in the M&A/Corporate  
and Commercial: Private  
Equity Buyouts category

LEGAL 500 US (2016-2021)

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Listed among top Private  
Equity and M&A law firms  
worldwide

investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

## Cases & Deals

*April 10, 2024*

Keyloop to Acquire Automotive Transformation Group

*April 9, 2024*

King & Spalding advises Dude Perfect in connection with Strategic Partnership with Highmount Capital

*March 7, 2024*

ManTech Sells Technical Advisory Services Programs to SPA

[VIEW ALL](#)

## Insights

### CLIENT ALERT

*March 15, 2024*

The Department of Justice Announces a New Program to Pay Financial Rewards to Whistleblowers for Information About Corporate Crimes

### CLIENT ALERT

*February 22, 2024*

NAIC's Focus on Investment Management Agreements (IMAs) involving Private Equity-Owned Insurers

### THOUGHT LEADERSHIP

*February 13, 2024*

2024 M&A Outlook: Building on Dynamic Dealmaking and Resilience from 2023, and Capitalizing on Emerging Developments

[VIEW ALL](#)

## Events

### SPEAKING ENGAGEMENT

*February 7, 2024*

Robert Benson to Speak at iGlobal Forum's 16th Independent Sponsors Summit and Awards

### SPEAKING ENGAGEMENT

IFLR (2020-2022)

Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

*January 17, 2024*

Brandon Dalling to Speak at Infocast Projects & Money Conference 2024

### **SPEAKING ENGAGEMENT**

*November 1, 2023*

Thad Wilson to Speak on Financial Poise Webinar

**VIEW ALL**

News

### **IN THE NEWS**

*April 3, 2024*

K&S advises BC Partners Credit on its \$400M strategic partnership with Riddell

### **IN THE NEWS**

*April 1, 2024*

Charles Katz, Drew Pollekoff, Steve Cave, Megan Larsen and Lauren Horneffer counsel ManTech in connection with Systems Planning & Analysis acquiring ManTech's Defense Advanced Research Projects Agency, Office of the Secretary of Defense Strategic Capabilities Office, and select National Reconnaissance Office technical advisory services programs

### **PRESS RELEASE**

*March 18, 2024*

King & Spalding Adds Tax Partner Craig Phillips in New York

**VIEW ALL**