

# Private Equity

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King & Spalding's Private Equity practice is well-versed in fund formation, mergers and acquisitions, acquisition finance, compliance issues, securities offerings, tax, and other related issues. We advise clients on transactions in the U.S. and throughout the world, including Europe, Asia, Africa, South America and the Middle East. We also offer deep industry experience in industry sectors such as energy, healthcare, life sciences, real estate and technology. Our Private Equity team helps clients execute the investment, M&A and financing transactions that are integral to private equity investment and exit strategies. We have led hundreds of such transactions, ranging in size from less than \$25 million to more than \$25 billion. We work across all industry sectors, with particular concentration in:

- transactional and regulatory work in energy markets — domestic and international;
- U.S. healthcare companies involved in the delivery of healthcare and payment for healthcare services, as well as pharmaceutical, biotech and medical device companies;
- private real estate investment funds; and
- transactional and regulatory work in the technology sector.

Our Private Equity lawyers are experienced in organizing private investment funds and fund management companies. We have complementary depth in separately advising portfolio company management on its participation in buyouts and other private equity investments by funds. Our employee benefits and tax lawyers also help portfolio company managers achieve their equity incentive and compensation objectives over the life of a fund's investment.

Our fund, geographical and investment cycle footprint is inclusive. We advise buyout funds, real estate funds, sovereign wealth funds, venture capital funds, and other alternative investment vehicles and other private equity

## Capability Lawyers



Jonathan M.A. Melmed  
*New York*



Rahul Patel  
*Atlanta*

## Recognition

Top Ranked Private Equity  
Buyouts

LEGAL 500 US 2023

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King & Spalding earned a  
Top 20 ranking for Global  
Private Equity by volume

BLOOMBERG

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Ranked as one of the most  
active law firms in the U.S.  
representing general  
partners or limited partners

THE PRIVATE EQUITY  
ANALYST

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Among the top ranked law  
firms in the M&A/Corporate  
and Commercial: Private  
Equity Buyouts category

LEGAL 500 US (2016-2021)

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Listed among top Private  
Equity and M&A law firms  
worldwide

investors doing business in the North American, Latin American, European, Middle Eastern, Russian and Asian markets.

Throughout the investment cycle, we assist them in connection with their control and minority investments, including:

- initial acquisitions;
- divestitures;
- add-on acquisitions;
- financings; and
- exit transactions, including dispositions, IPOs and complex recapitalizations.

### Cases & Deals

*April 10, 2024*

Keyloop to Acquire Automotive Transformation Group

*April 9, 2024*

King & Spalding advises Dude Perfect in connection with Strategic Partnership with Highmount Capital

*March 7, 2024*

ManTech Sells Technical Advisory Services Programs to SPA

[VIEW ALL](#)

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### Insights

#### NEWSLETTER

*April 30, 2024*

Lender Liability Quarterly – April 2024

#### CLIENT ALERT

*March 15, 2024*

The Department of Justice Announces a New Program to Pay Financial Rewards to Whistleblowers for Information About Corporate Crimes

#### CLIENT ALERT

*February 22, 2024*

NAIC's Focus on Investment Management Agreements (IMAs) involving Private Equity-Owned Insurers

[VIEW ALL](#)

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### Events

#### SPEAKING ENGAGEMENT

*April 28, 2024*

Gardner Armsby to Speak at the Annual Conference of the American Association of Orthopaedic Executives

#### SPEAKING ENGAGEMENT

*February 7, 2024*

Robert Benson to Speak at iGlobal Forum's 16th

IFLR (2020-2022)

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Named one of the top law firms in the U.S. and in the greater Atlanta area for leveraged Buyouts and Private Equity Law

U.S. NEWS & WORLD REPORT "BEST LAW FIRM" (2020-2022)

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Respected for work across a range of practices including life sciences, technology and energy

CHAMBERS USA

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Recognized as Law Firm of the Year and Private Equity Firm of the Year

ISLAMIC FINANCE NEWS' IFN LAW AWARDS (2017-2021)

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Included in top rankings for Corporate/M&A and Venture Capital Investments

CHAMBERS USA

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Independent Sponsors Summit and Awards

## **SPEAKING ENGAGEMENT**

*January 17, 2024*

Brandon Dalling to Speak at Infocast Projects & Money Conference 2024

[\*\*VIEW ALL\*\*](#)

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News

## **PRESS RELEASE**

*April 22, 2024*

Labor and Employment Lawyer Sydney Jones Lampard Joins King & Spalding in Washington, D.C.

## **IN THE NEWS**

*April 19, 2024*

Ray Baltz, Spencer Stockdale and Pablo Alvarez counsel Northlane Capital Partners on the sale of its equity interest in VMG Health LLC to private equity firm Incline Equity Partners

## **IN THE NEWS**

*April 16, 2024*

K&S advises Sidetrade on acquiring a majority stake in SHS Viveon AG, a German leader in credit risk management software

[\*\*VIEW ALL\*\*](#)

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