

Capital Markets

Evolving political outcomes, regulation and technology continue to shape the capital markets ecosystem. Our Capital Markets team represents issuers, sellers and underwriters, including all major investment banks, in public and private offerings of debt and equity securities.

Working closely with our M&A, Private Equity and Finance teams, including Islamic Finance and Investment, our Capital Markets lawyers lead transactions on behalf of clients across all sectors, with a focus on the energy, financial institutions, life sciences and healthcare, industrials, real estate and telecommunications industries.

We have depth of experience across the full range of corporate financial transactions and solutions, including:

- initial and follow-on public offerings
- private placements and Rule 144A offerings
- shelf registrations and takedowns
- medium-term note programs
- high-yield debt offerings
- equity-linked securities (including trust preferred securities, tracking stock, equity security units and convertible debt)
- American Depositary Share offerings
- Eurodollar offerings
- tracking stock and spin-off transactions
- tender offers and consent solicitations
- registered exchange offers

In addition to capital-raising transactions, we are also active in a range of equity and liability management transactions.

Cases & Deals

April 12, 2024

King & Spalding Advises Satellogic on \$30 Million Convertible Notes Offering

April 2, 2024

Millicom (Tigo) Completes Issuance of \$450 Million Senior Notes

Capability Lawyers



Keith M. Townsend
Atlanta



Laura I. Bushnell
Silicon Valley

Recognition

Recognized as one of the leading law firms advising on finance and corporate matters

IFLR 1000

Counsel in over 165 corporate finance transactions involving more than \$100 billion in value

Sources say "King & Spalding is first-class--It has the deepest bench in town"

CHAMBERS USA

Recognized as a Band 2 practice for Capital Markets in the Saudi Arabia and Middle East-Wide rankings

CHAMBERS GLOBAL, 2022

Named a leading Tier 1 practice for Capital Markets in Saudi Arabia

March 20, 2024

HCM Acquisition Corp Closes de-SPAC with Murano
Global Investments

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Insights

ARTICLE

June 19, 2023

Reforming London's listing rules: a step in the right
direction?

ARTICLE

June 13, 2023

SEC Form PF Amendments Show Private Fund Adviser
Focus

CLIENT ALERT

March 14, 2023

Bank Failures May Raise CFIUS Issues

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Events

SPEAKING ENGAGEMENT

June 6, 2024

Sebastian Kaufmann and Moritz Heidebuechel to Speak at
EBS Executive School's Real Estate Investment &
Finance Executive Program

SPEAKING ENGAGEMENT

January 22, 2024

Dixie Johnson to Chair and Elizabeth Morgan to Speak at
the 51st Securities Regulation Institute Conference

SPEAKING ENGAGEMENT

January 31, 2023

Elizabeth Morgan and Dixie Johnson to Speak During the
50th Securities Regulation Institute Conference

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News

IN THE NEWS

April 26, 2024

Zack Davis, Keith Townsend, Chad Werner, John Sweet,
Phil Ludvigson, John Morris, Zack Pepper, Michael
Sullivan, Nick Markwordt and Adam Harper represent
Satellogic on its convertible notes offering

IN THE NEWS

April 19, 2024

Fradyn Suarez, Elizabeth Morgan, Keith Townsend, Kevin
Manz, Jessica Mendoza, John Morris, Savannah Padgett,
Tiffany Monzon, Rebecca Miller. Jonathan Talansky,
Jennifer Neilsson, Emily Manns and Conrad Axelrod

LEGAL 500 EMEA, 2022

Frequently cited as having a
leading practice for Saudi
REITs and funds work, and
complementary expertise in
public REIT listings.

CHAMBERS GLOBAL, 2022

advise Millicom International Cellular on its \$450M senior notes offering

PRESS RELEASE

April 3, 2024

Finance Lawyer John Ryan Joins King & Spalding as Partner in New York

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